Dashboard Manual

Welcome to the Advanced Dashboard Guide!

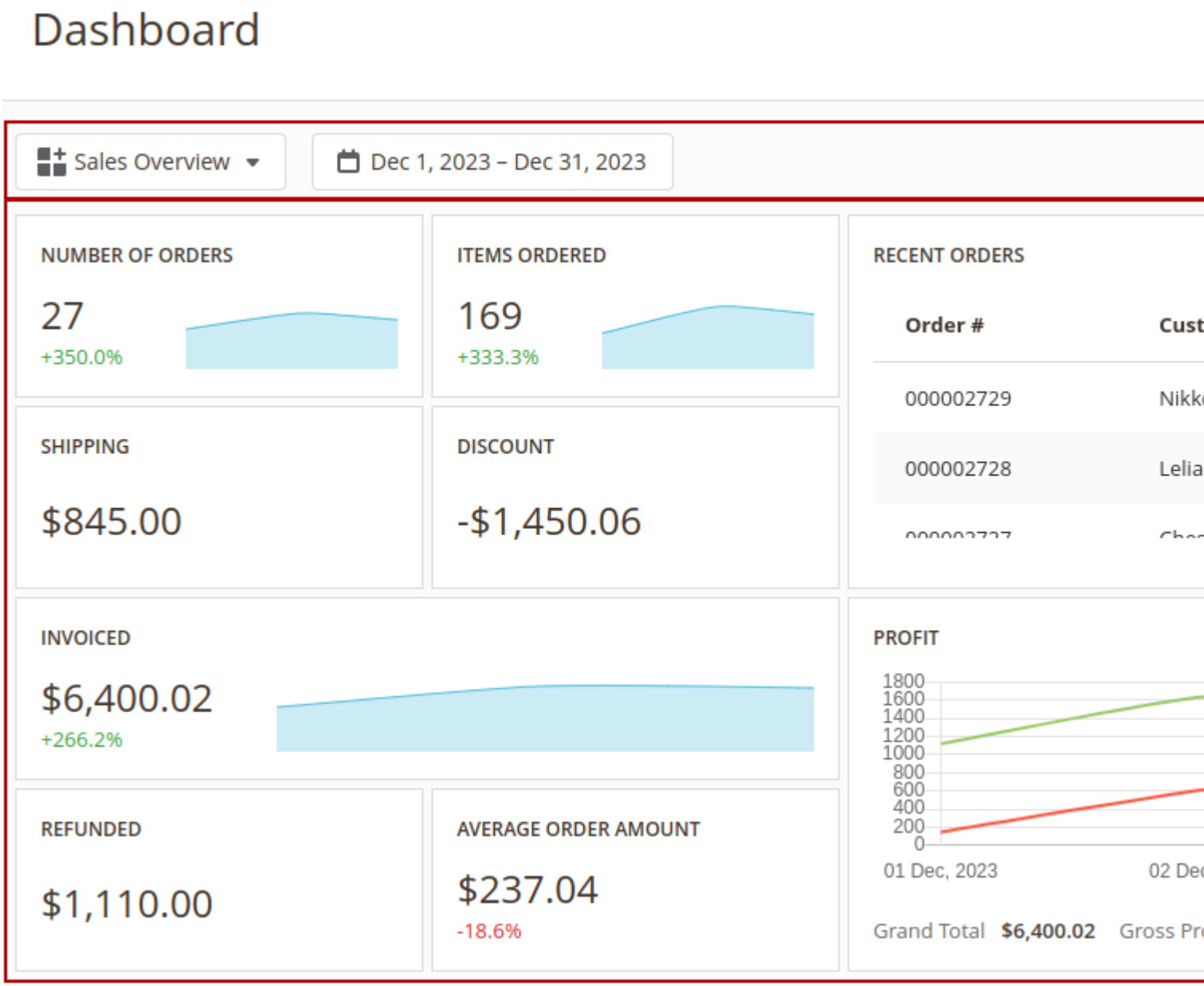
Here you will find everything you need to set up and use an Advanced Dashboard.

Adding Blocks to the Dashboard

The **Advanced Reports** extension provides you with the ability to create custom dashboards to display almost any metrics from your store. Create multiple dashboards with different widgets to quickly analyze your store activity like sales, customer activities, marketing efficiency, etc.
Create as many boards as you want and add as many widgets as you'd like to each board.

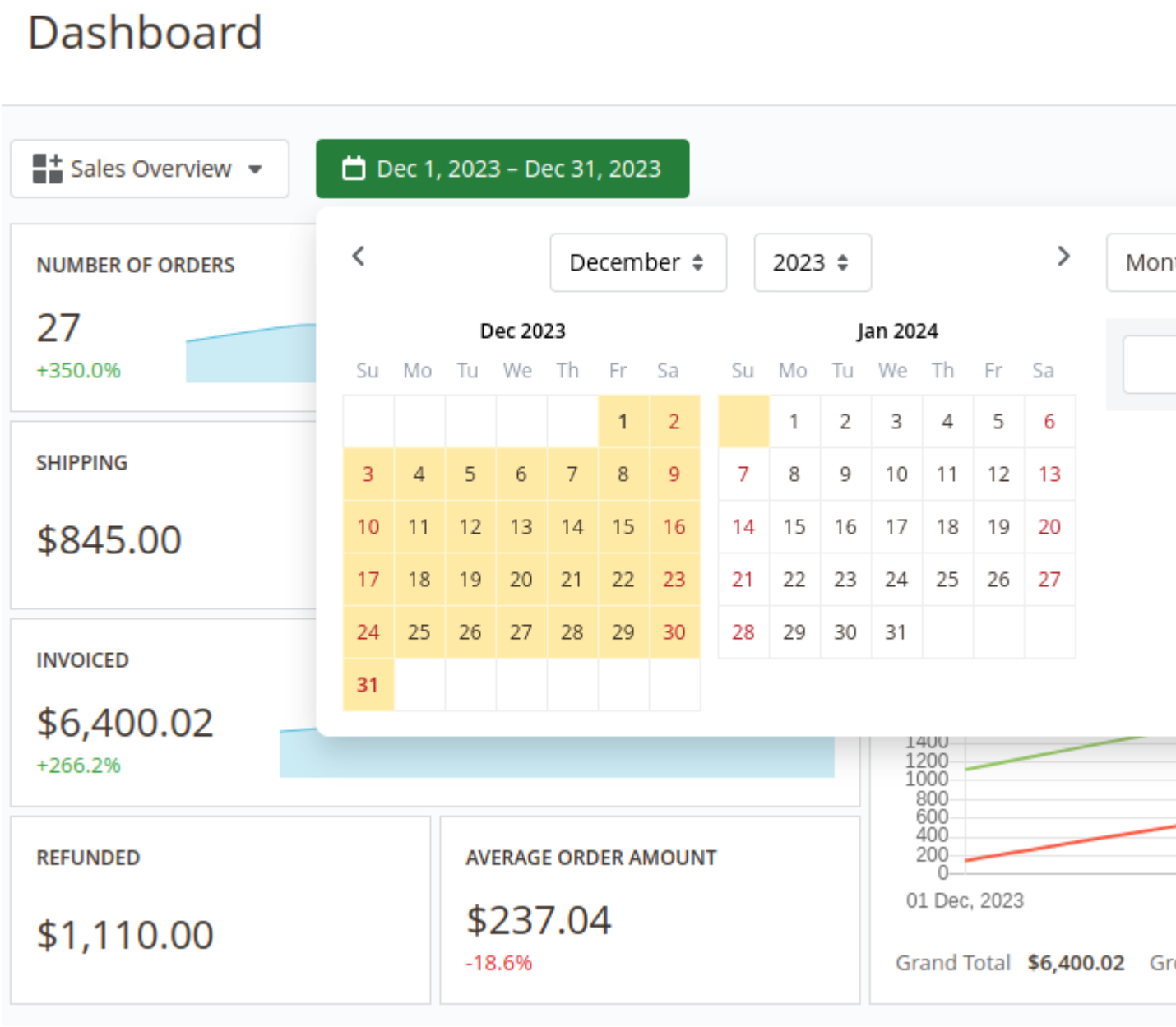
Dashboards can be **private** (only the user that created the board will be able to see it) or **public** (all admin users will be able to access them). You can also enable the quick access to dashboards so you can access them without logging into the admin panel of your store.

Interface



The interface of each dashboard contains 2 main sections: 1 **Toolbar** - the section where all control elements are placed. In the view mode the extension has the following control elements:

- **Menu** - navigation between boards
- **Date Filter** - select the date range that will be used for filtering data in the dashboard.



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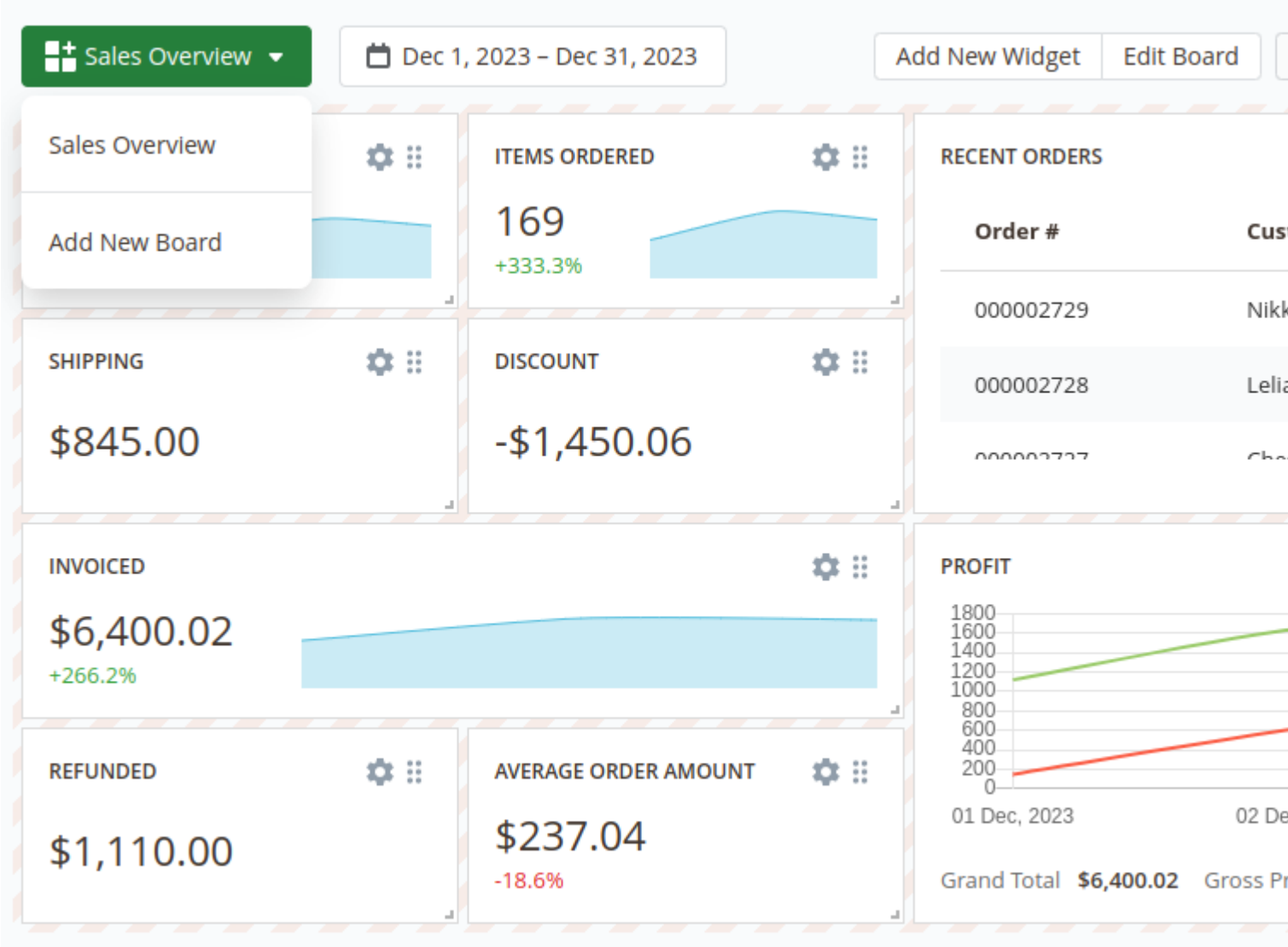
- **Share** - enable/disable quick access to the current board
- **Customize** - switch board mode between **View** and **Configure** modes 2 **Dashboard** - the board where all widgets are displayed

Configuring Boards

To edit the current board or create a new one press the **Customize** button in the toolbar. The board will be switched to the **Configure** mode.



After switching the board to the **Configure** mode the additional control elements in the **Toolbar** will appear:

- **Add New Widget** - add widget to the current board
- **Edit Board** - change the general settings of the board
- **Save Changes** - save the dashboard after configuring it
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- **Refresh** - refresh the data in the board

Also in the **Configure** mode each widget can be adjusted. More information about adjusting widgets is described in the **Widgets Settings** section

To create a new board open the **Menu** in the toolbar and click on the **Add New Board** option. After that, the popup will appear when you can set the main board information:

- **Title** - the name of the current board
- **Type** - defines the access scope for the current board - Private or Public
- **Is Default** - defines whether the current board should be displayed by default or not

These settings can be changed later by clicking the **Edit Board** button in the **Toolbar**.

After creating the board you can proceed with adding widgets to that board.

Configuring Widgets

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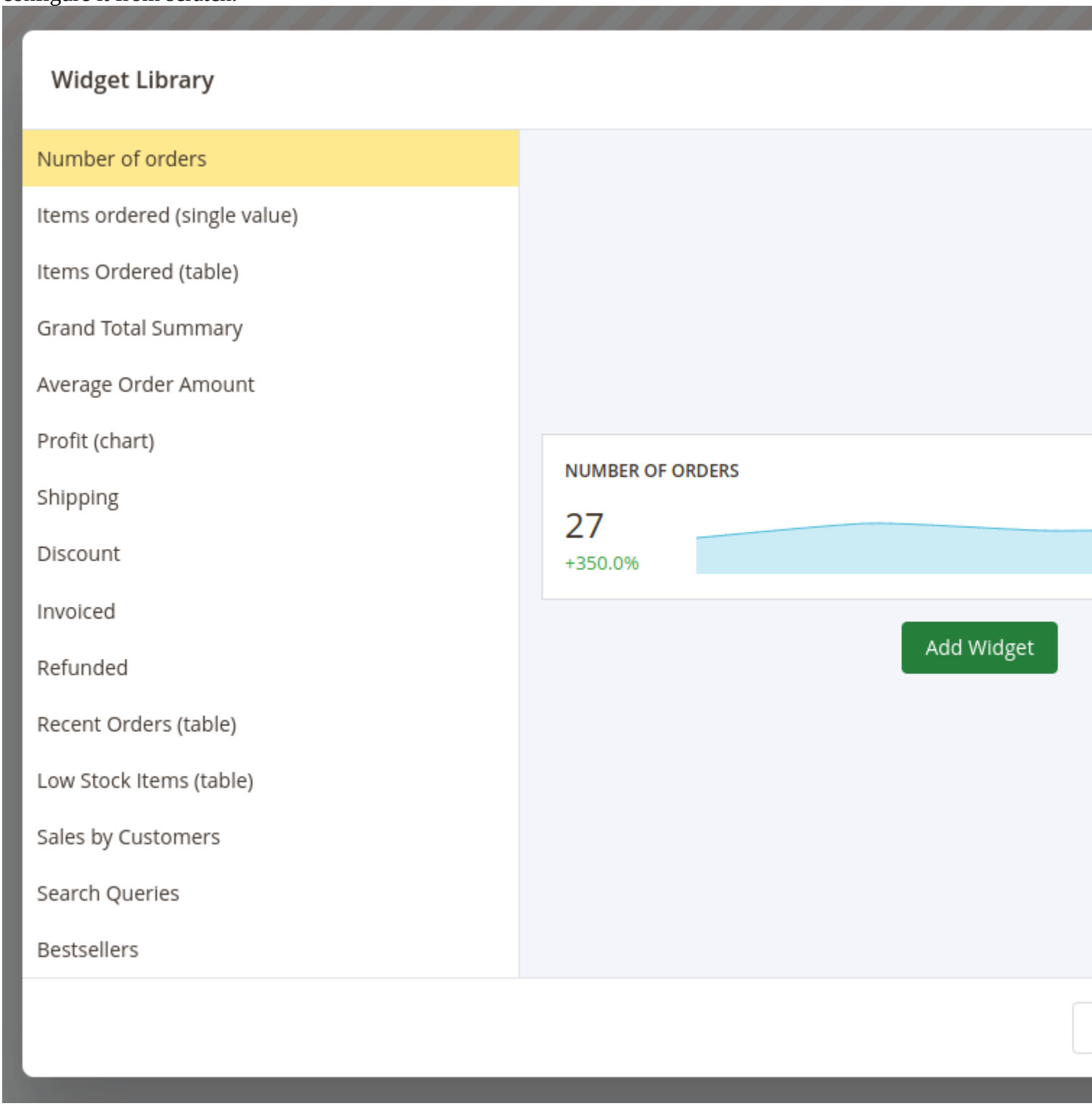

After adding a new widget you can adjust it even if the widget is added from the widgets library.

To change the place where the widget should be placed press on the icon in the right top corner of the widget, drag the widget and drop it in the place instead of the board field where you'd like for this widget to be placed in.
To adjust the size of the widget press on the bottom right corner of the widget and drag the cursor to change the size of the widget.

To configure the widget press the gear icon in the right top corner of the widget. The **Widget Editor** will appear.

General Information

1

Title

Recent Orders

Description

Block Type

Table

Time Range

2

Override dashboard time

Table

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Dimensions

Order # VALUE ABC Manage

Column for grouping data in the table

Columns

Customer name VALUE ABC

Qty Ordered VALUE #.##

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Rows Limit

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The **Widget Editor** has 2 sections - **Widget Settings** to configure the widget and **Preview** to check how the data in the widget will be displayed before saving the widget.

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3. **Widget's content settings** this section depends on the **Type** of the widget and has different setting options correspondingly:
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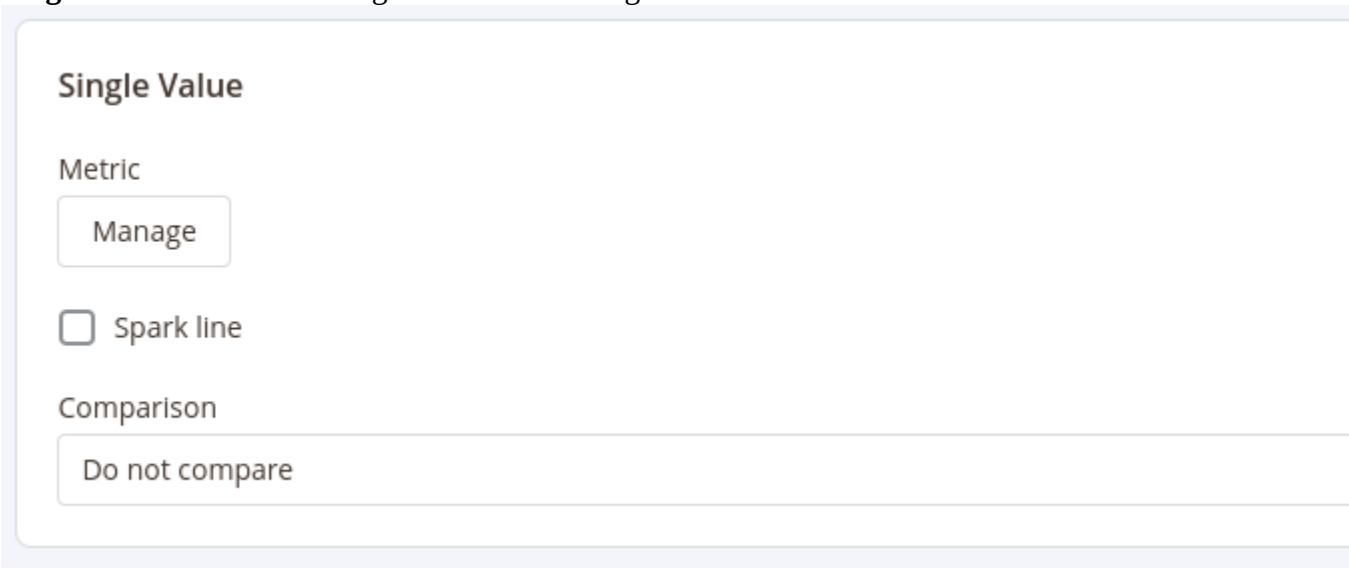

This type has 3 settings:
        - **Metric** - choose the column for which the data in the widget should be displayed
        - **Spark Line** - show/hide the sparkline representing changes of the value from the column selected in the **Metric** setting during the time range applicable for current widget
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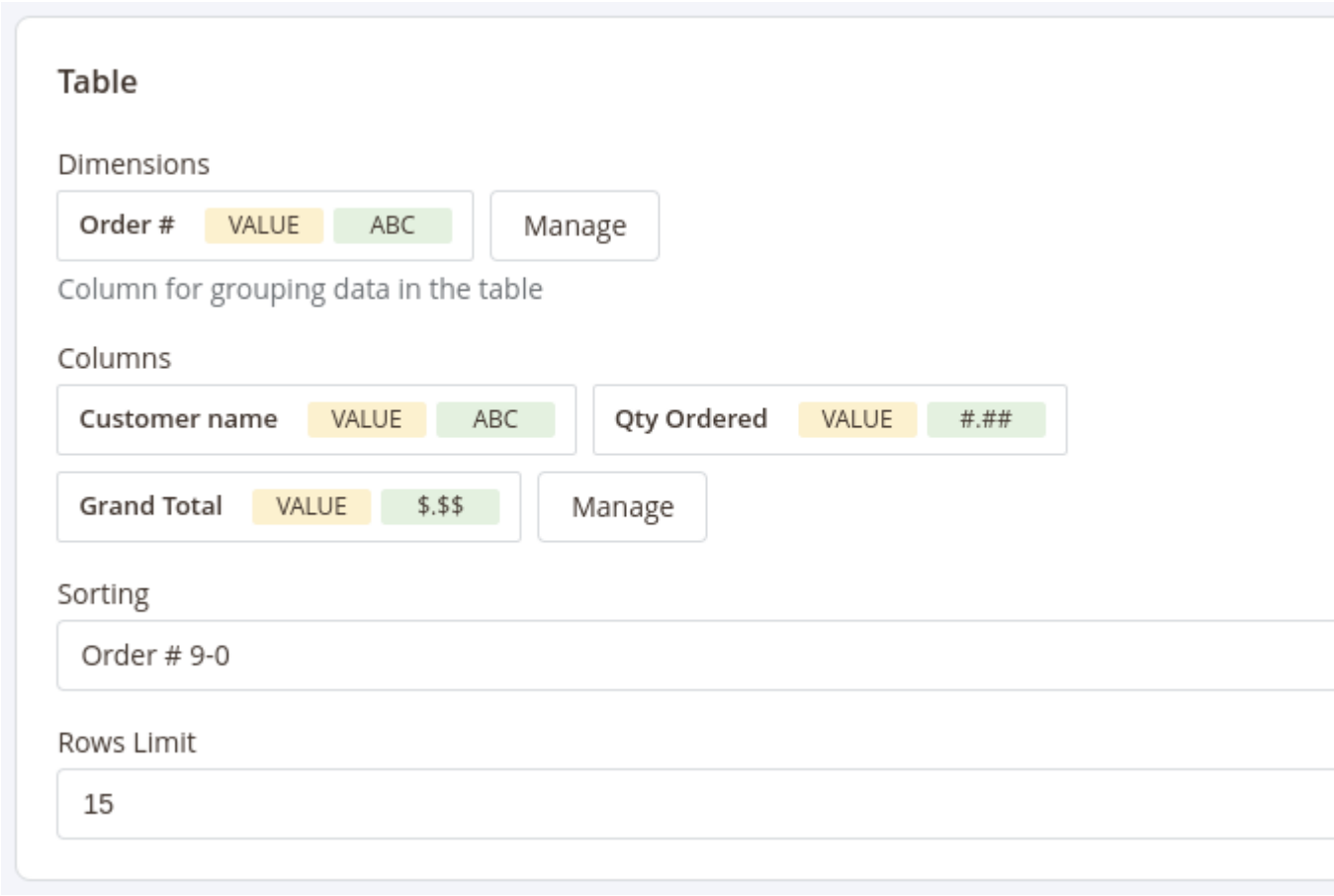
    - **Table** - displays the table with values according to the configurations (similar to how the reports are displayed)



This type has 4 settings similar to settings in reports configurations:

- **Dimensions** - set the dimensions for the table
- **Columns** - select fields that should be displayed in the report
- **Sorting** - select the column for the report to be sorted by and the sorting direction. Options depend on the fields selected in the **Dimensions** and **Columns** settings
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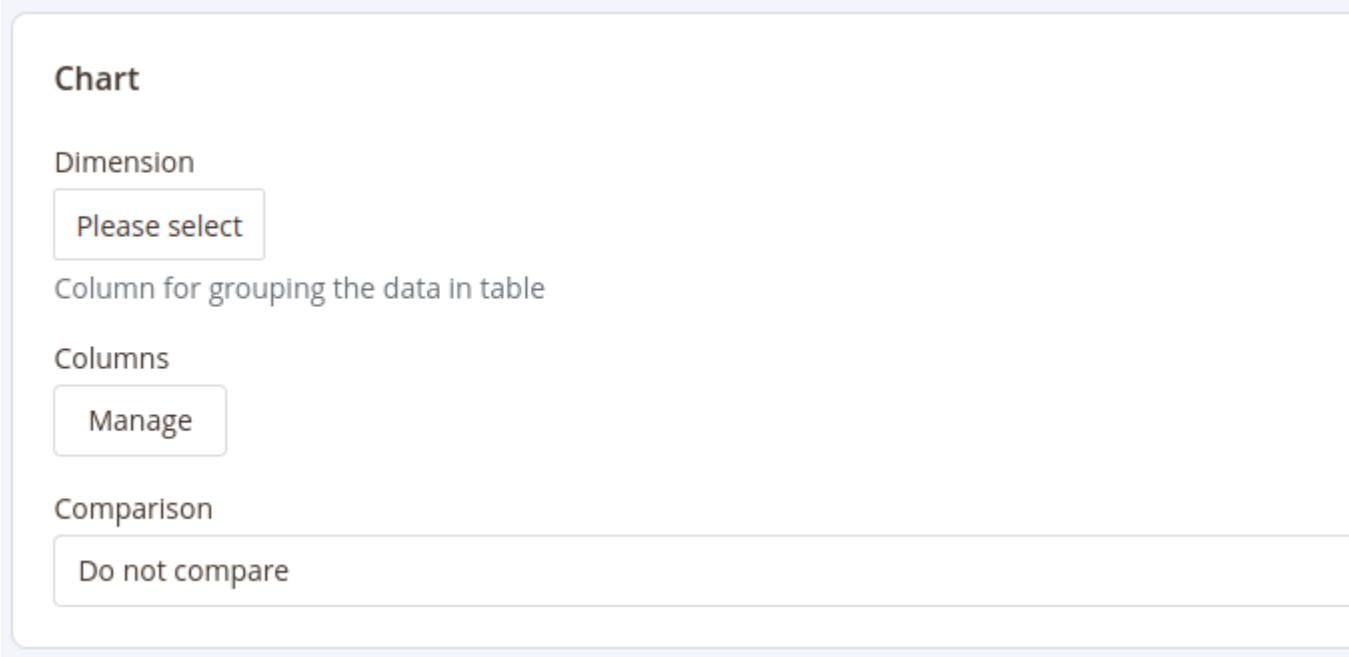
- **Chart** - displays the data in the widget as a chart



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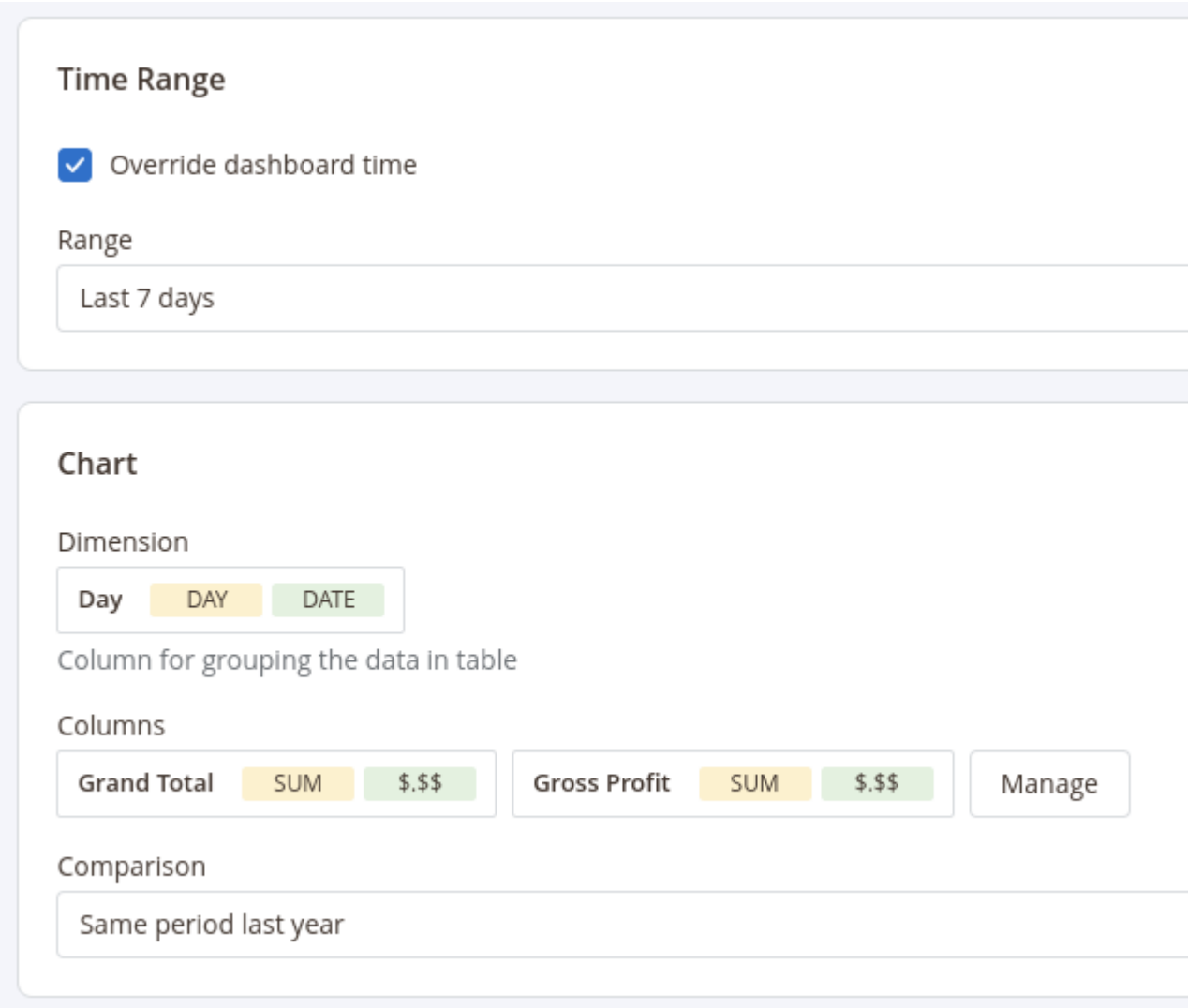

4. **Filters** - configure fields and conditions by which the data in the widget should be filtered. Similar to the **Filters** settings in reports configurations

After configuring the widget press the **Apply** button to apply the widget settings' changes.

After adding and configuring all widgets to the board press the **Save Board** button in the **Toolbar** and click the **Customize** button to exit the **Configure** mode.

Sharing Boards

Get quick access to the board without necessity to log into the admin panel by enabling **sharing** the dashboard.

To enable sharing dashboard click the **Share** button in the toolbar. The pop-up will appear where you can enable sharing the dashboard.
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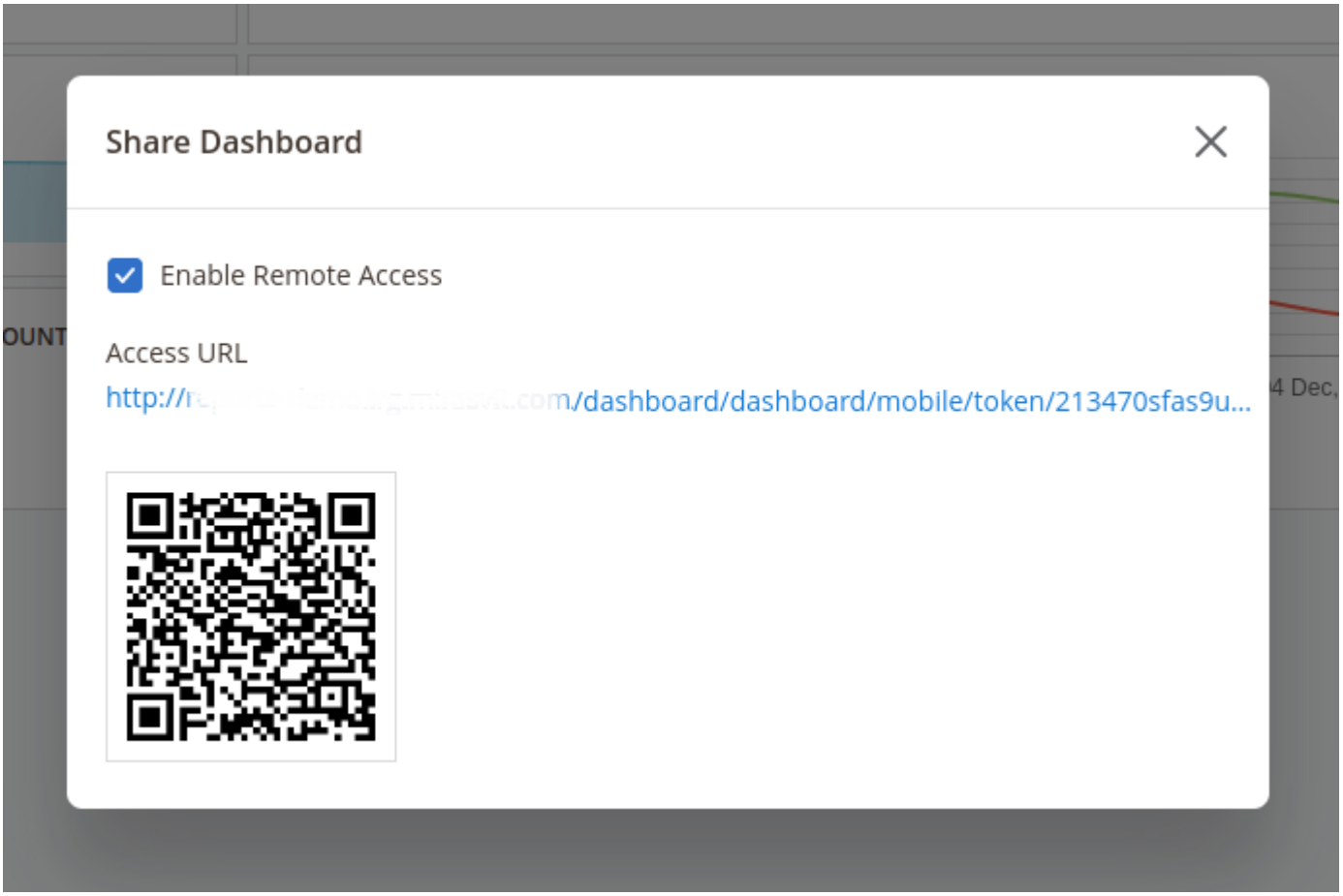

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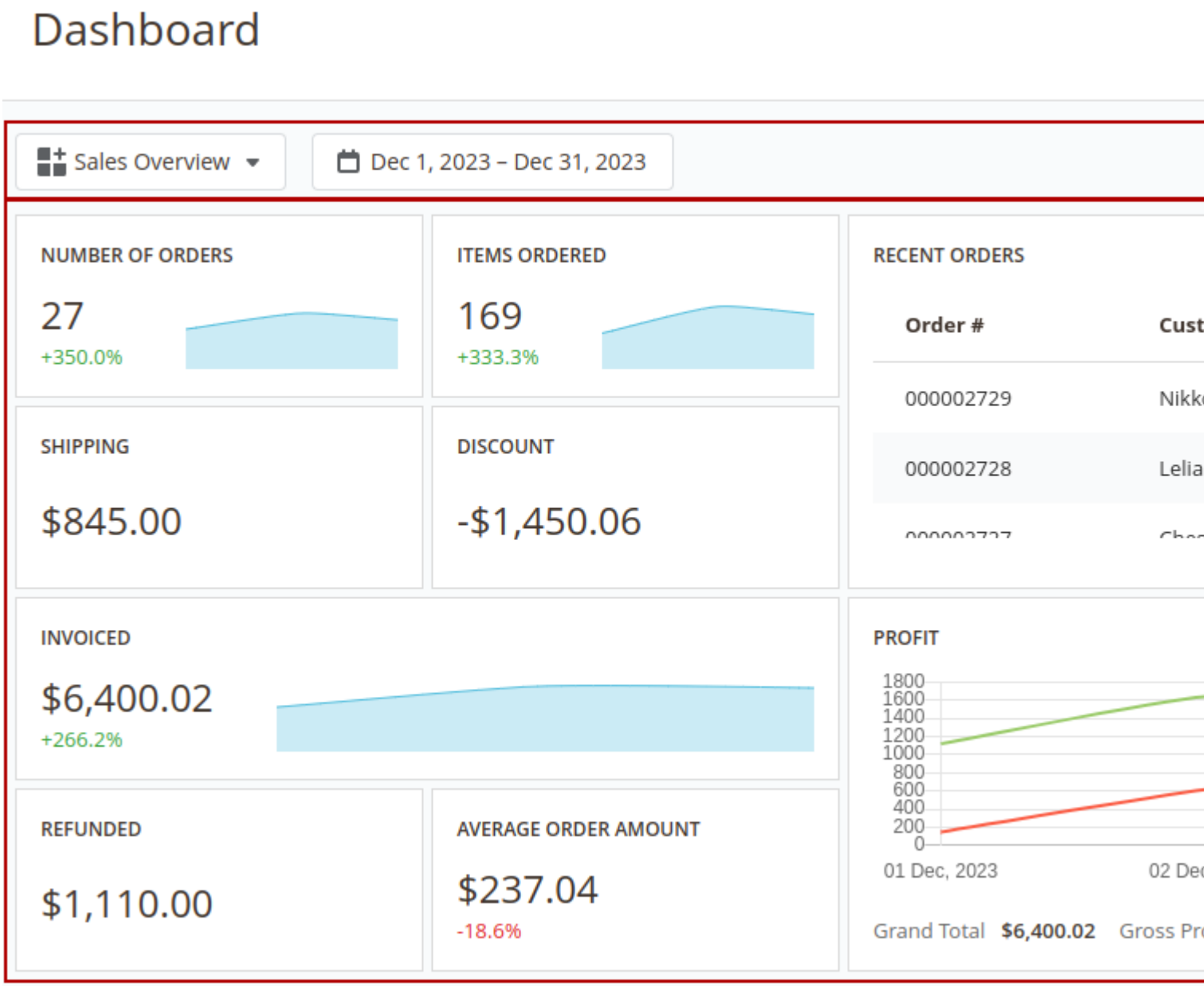

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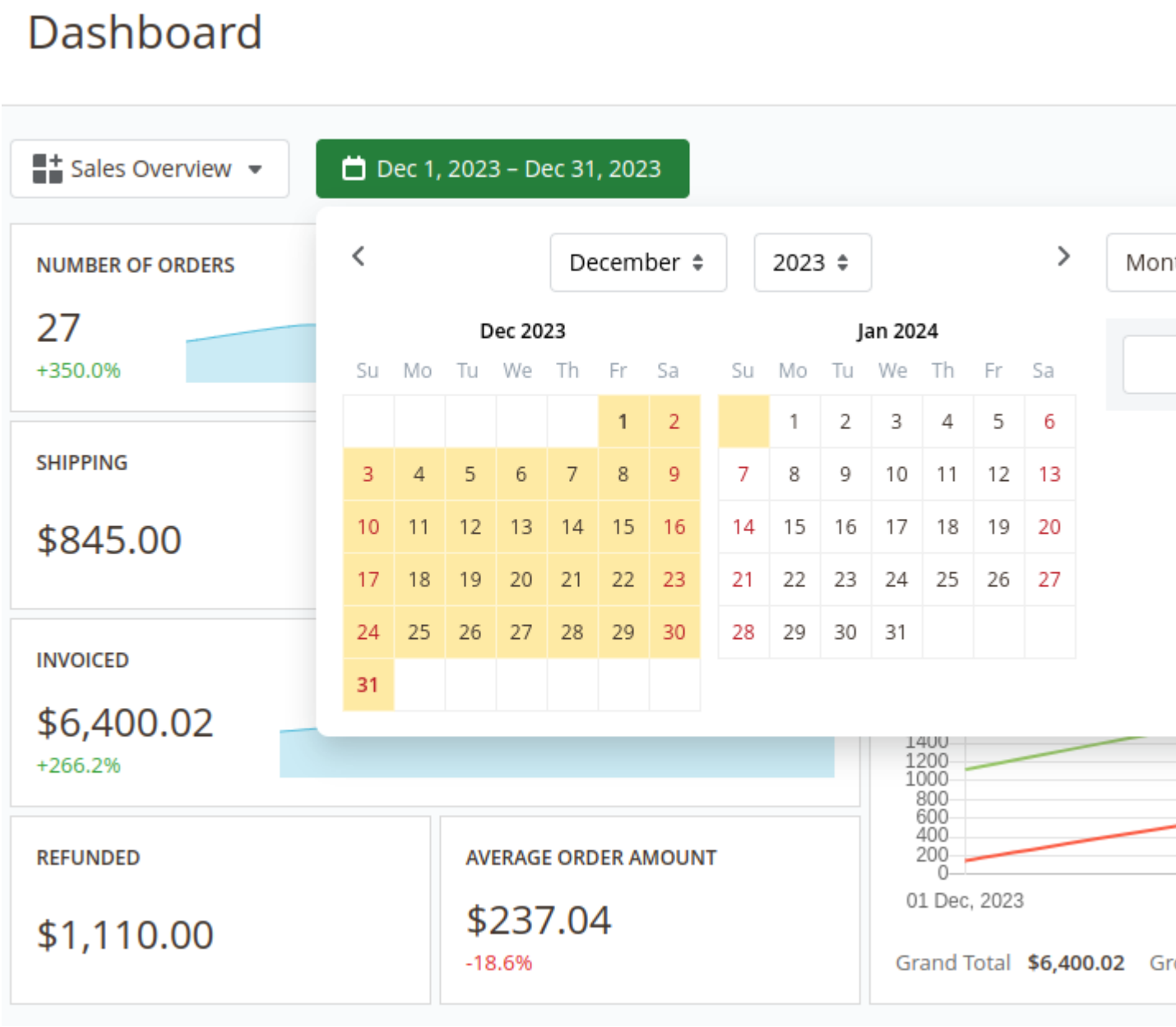

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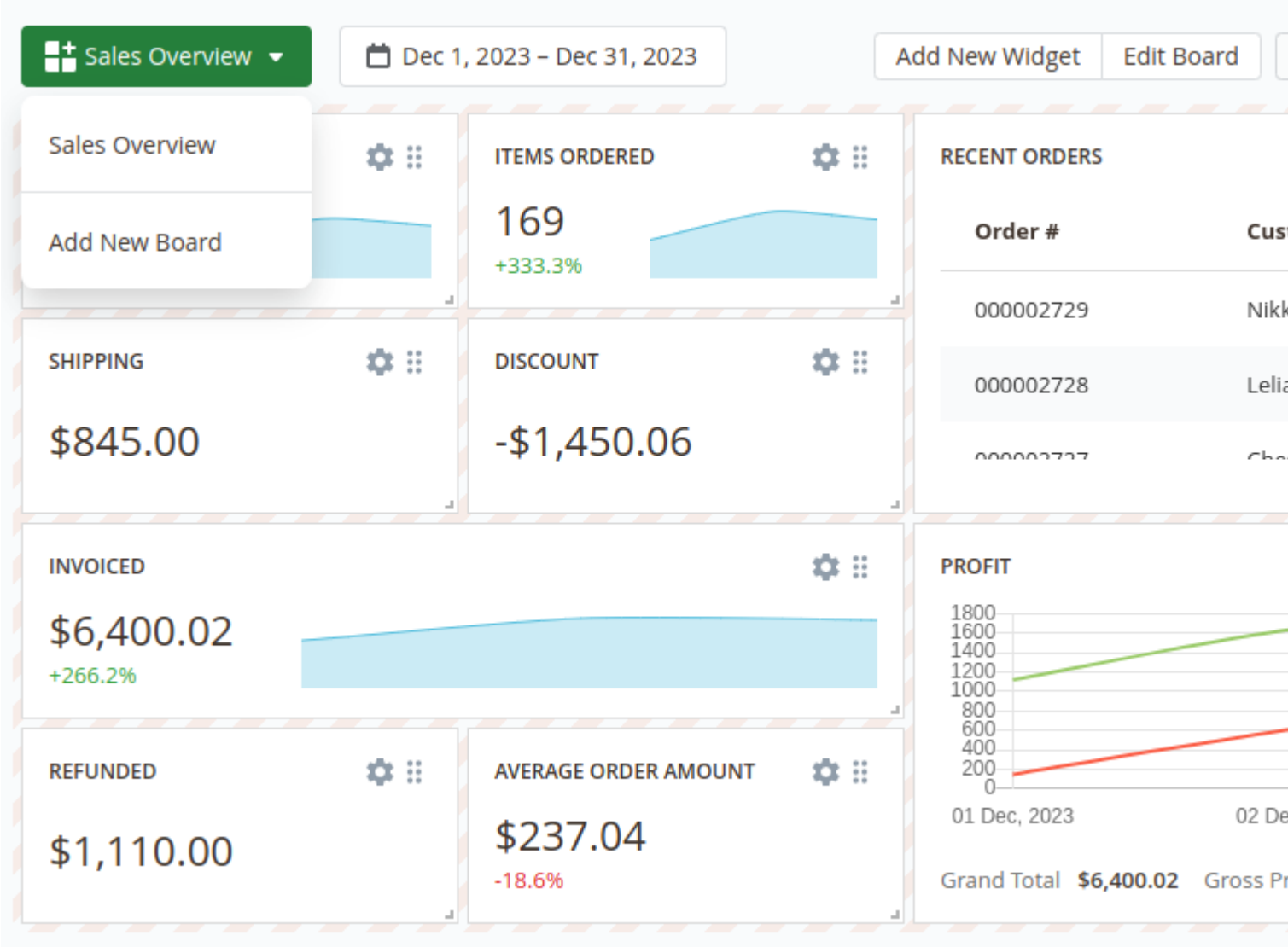

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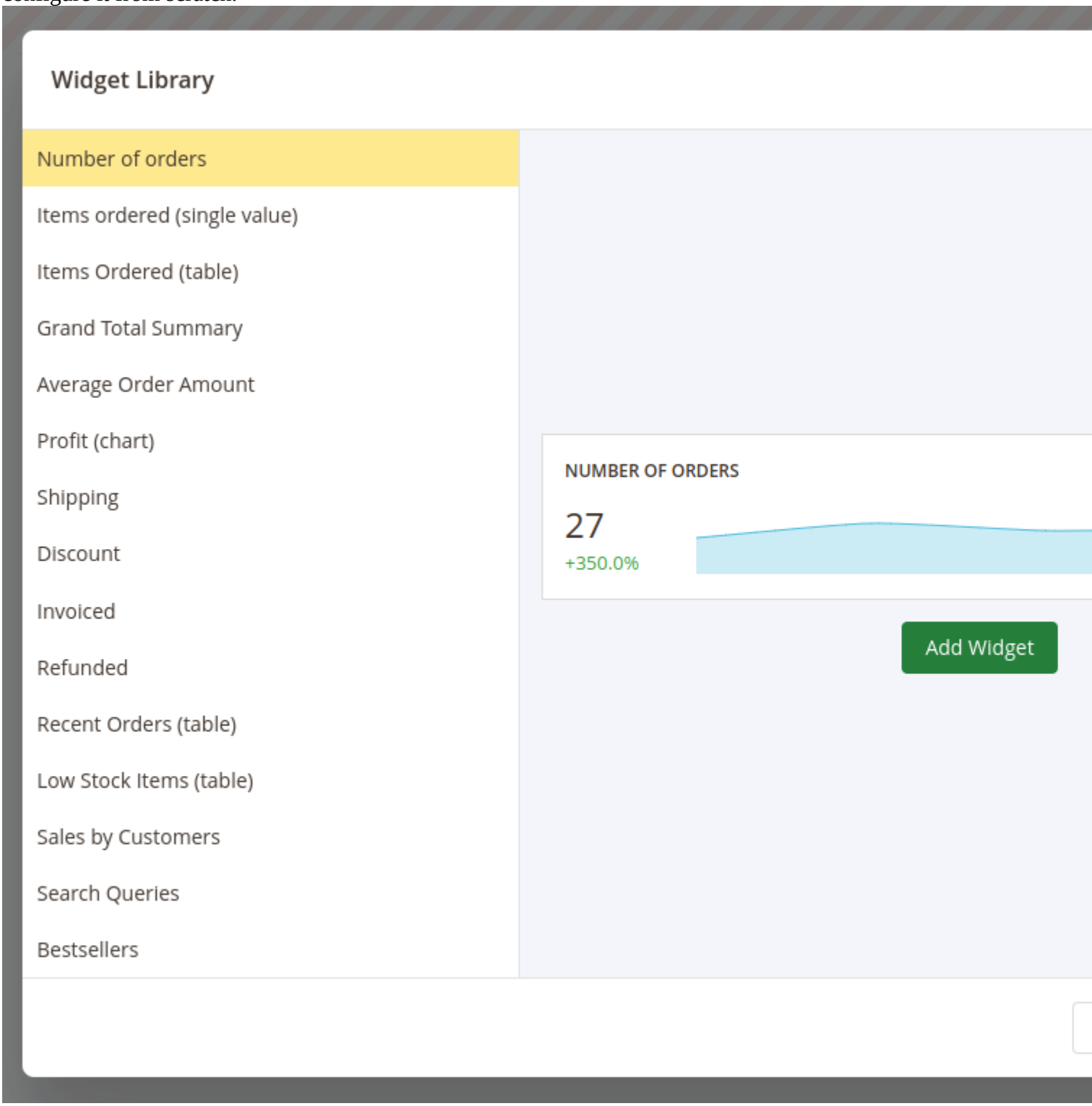

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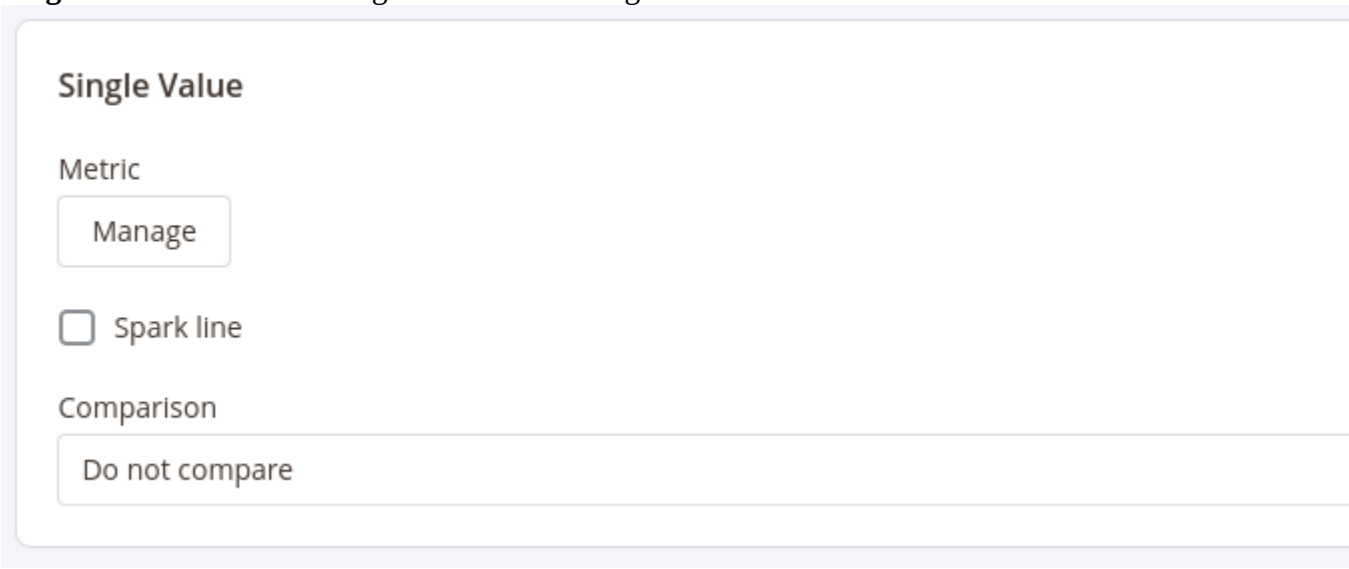

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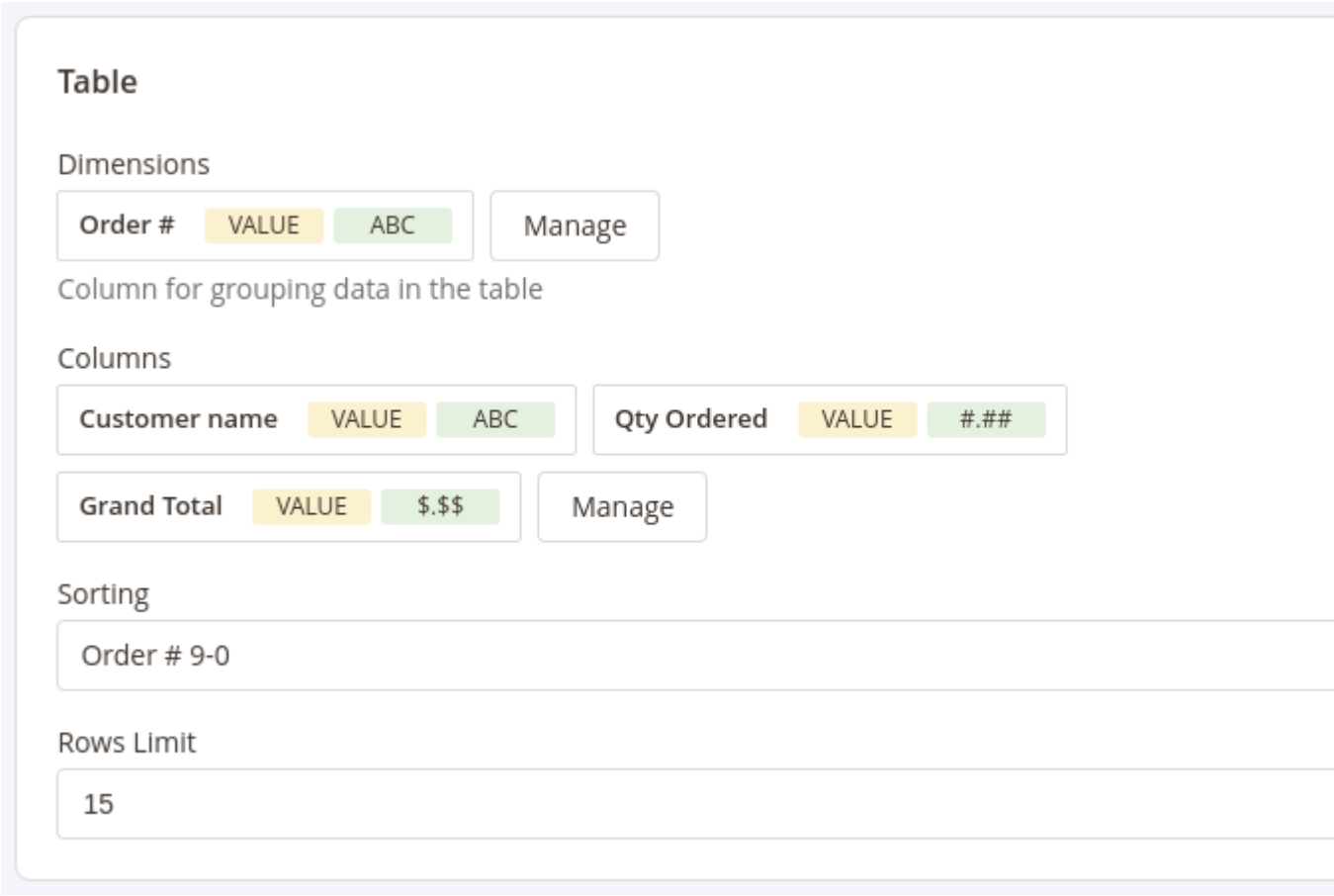

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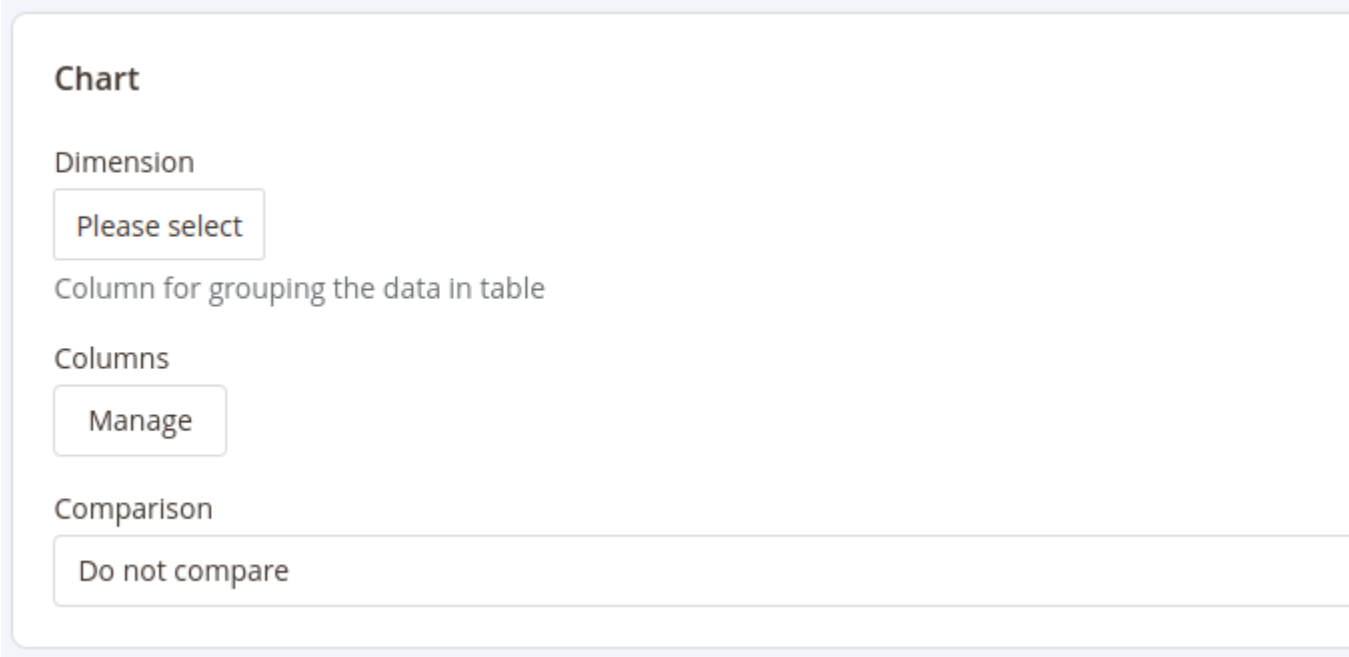

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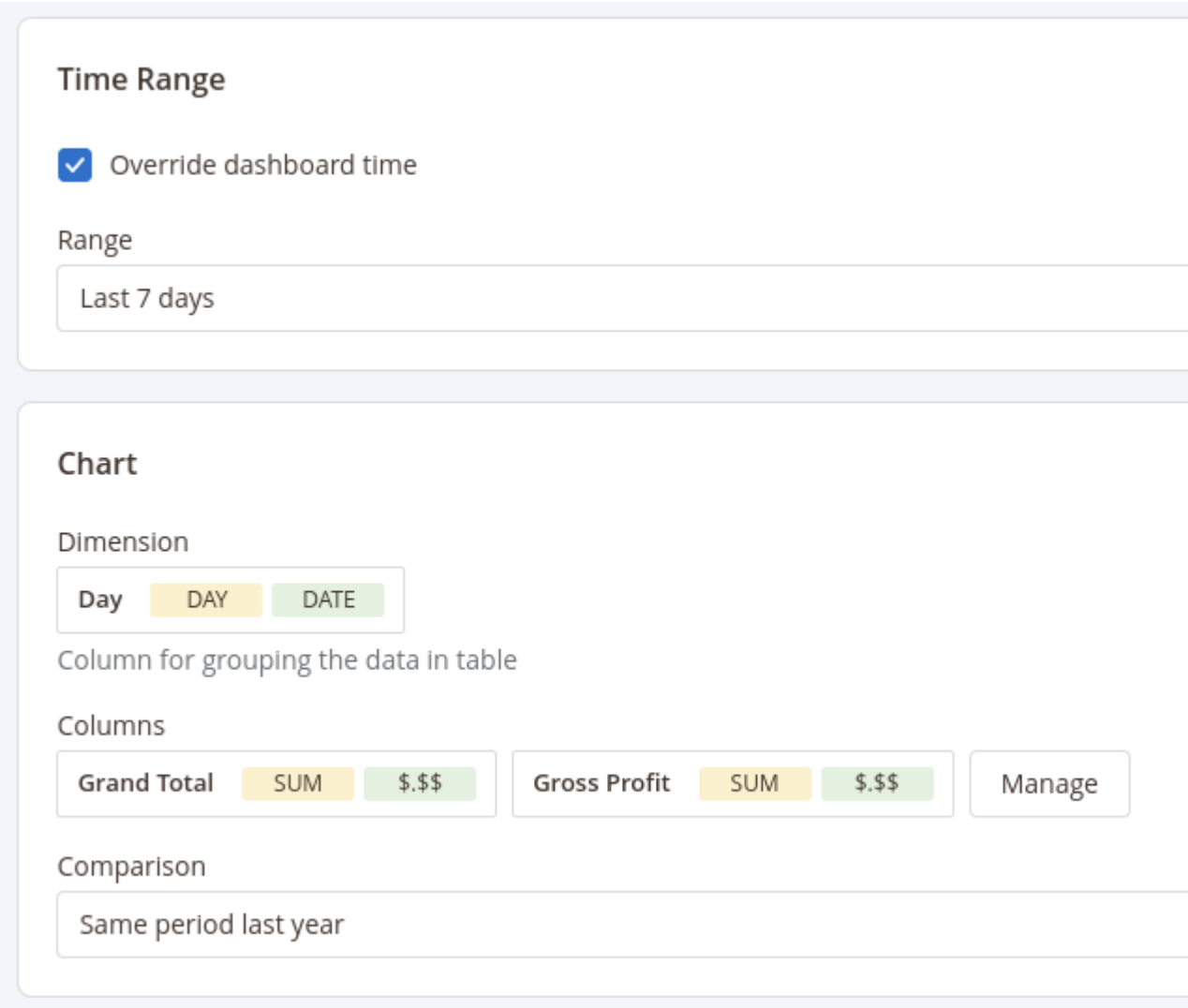

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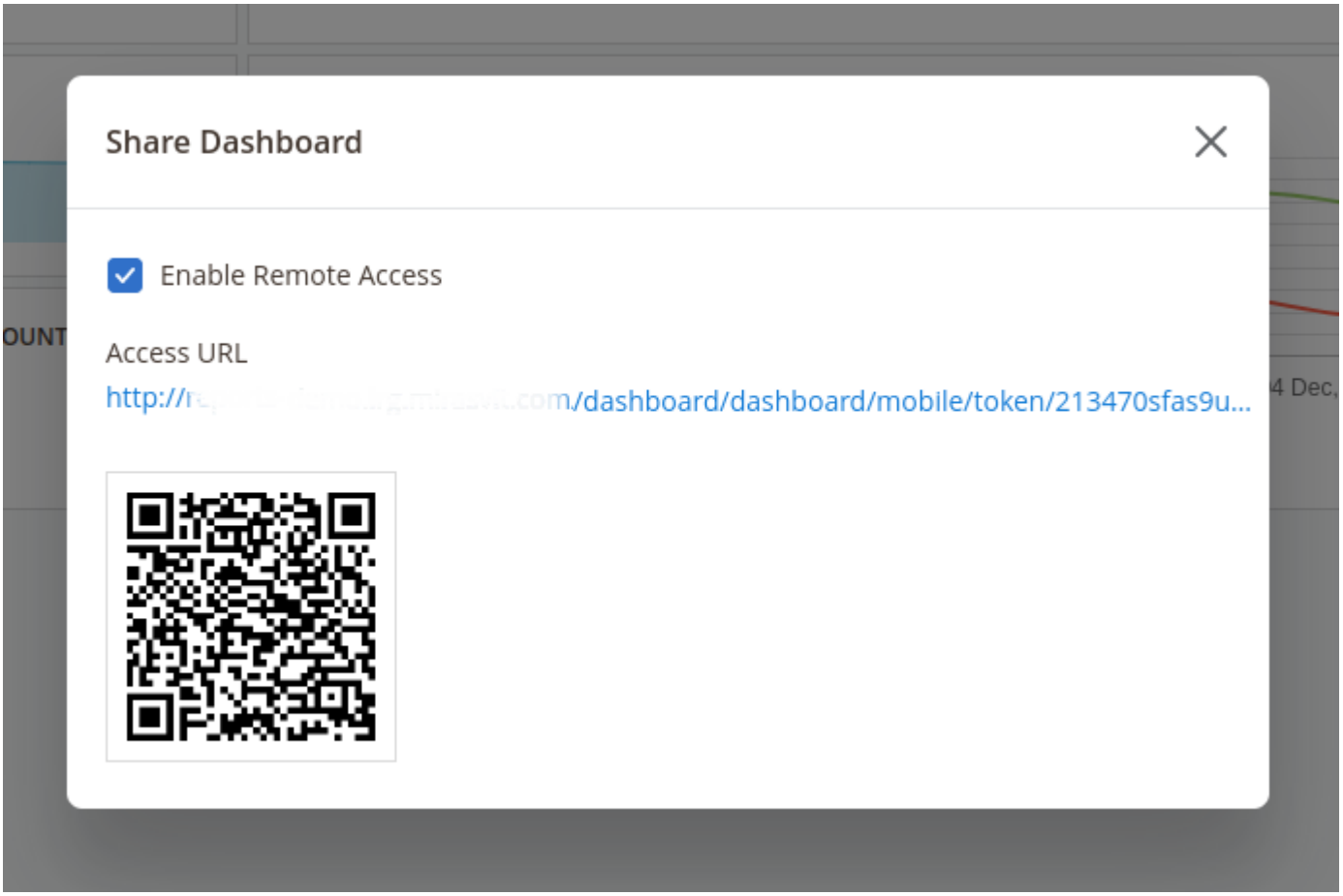

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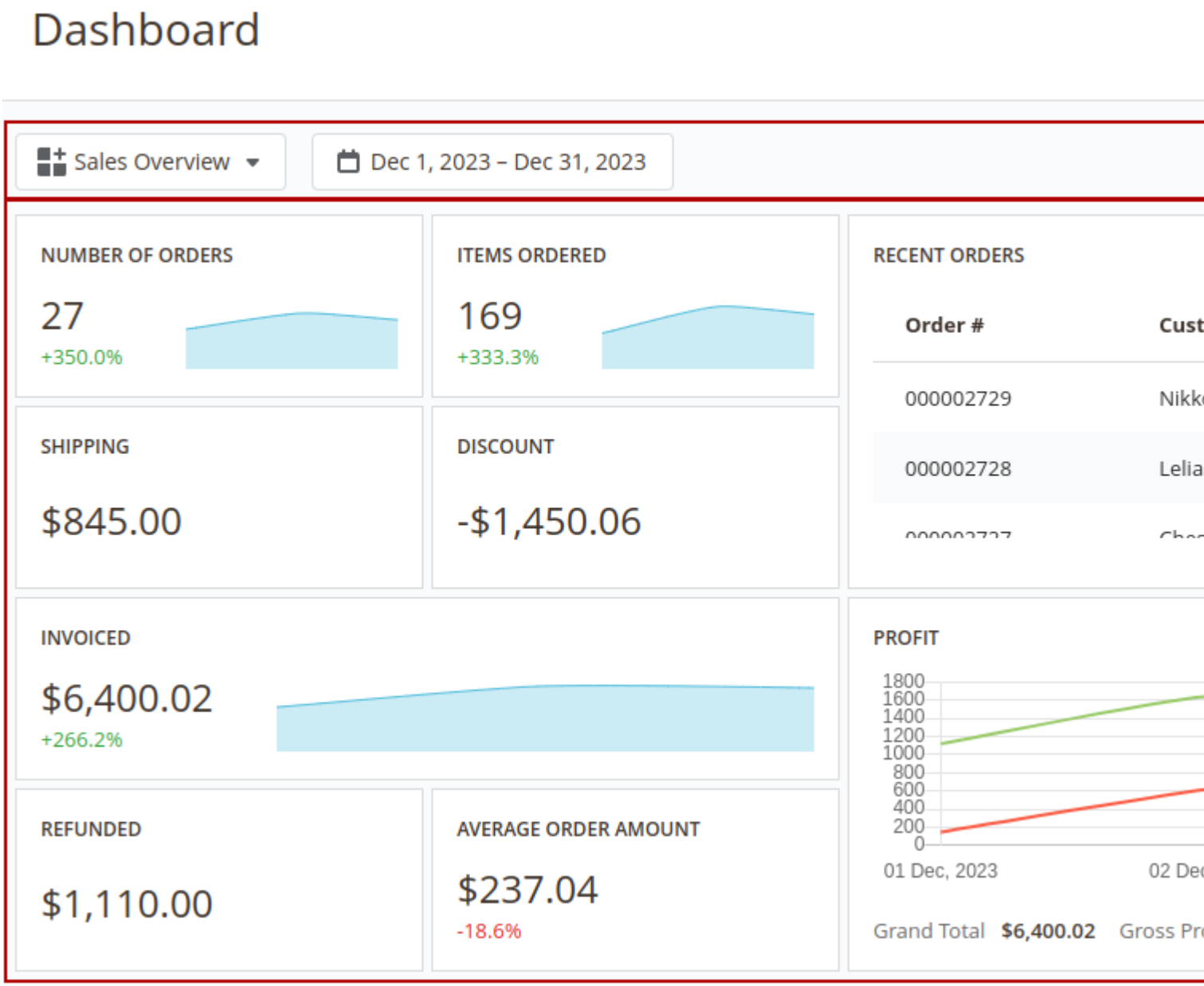

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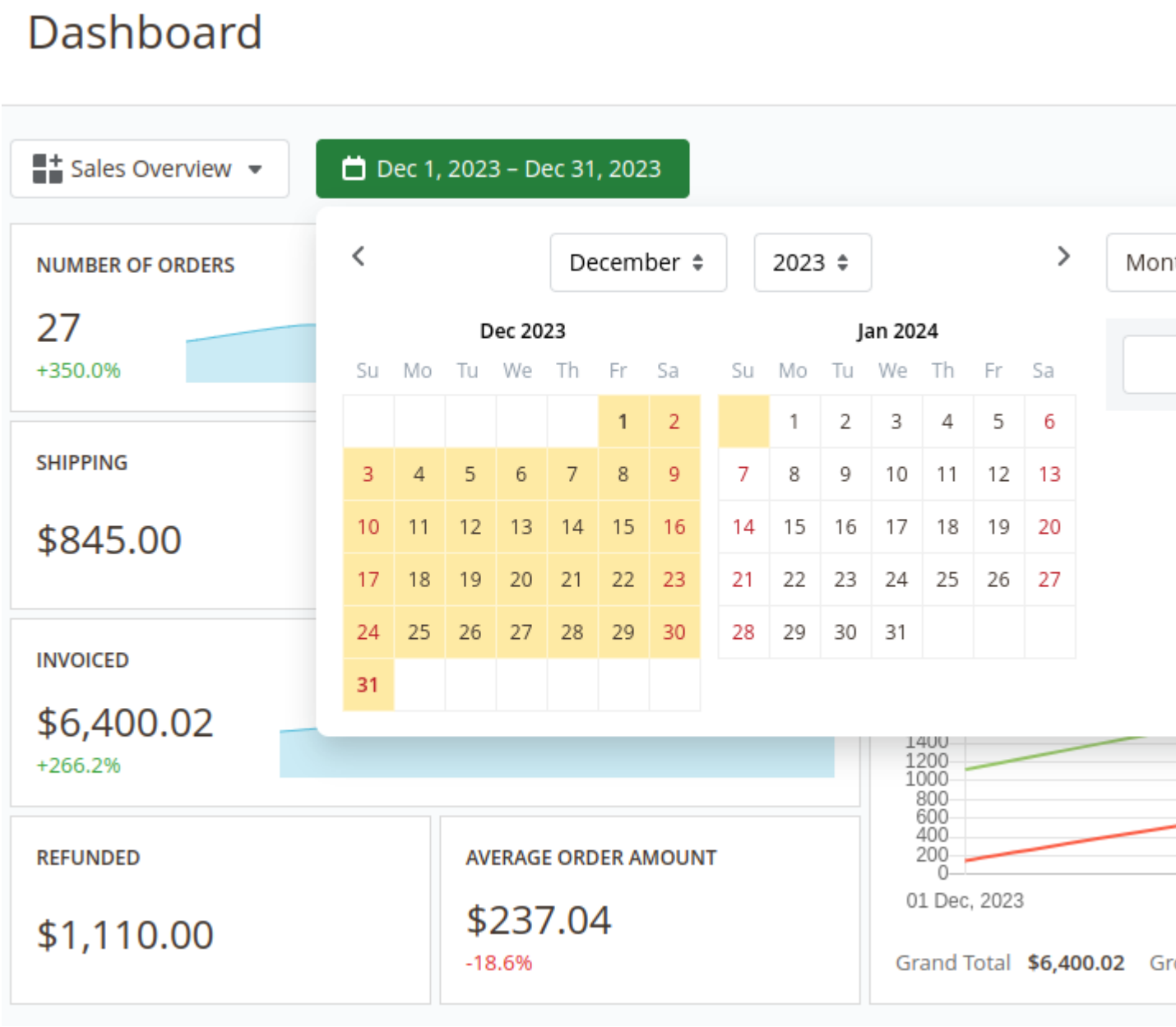

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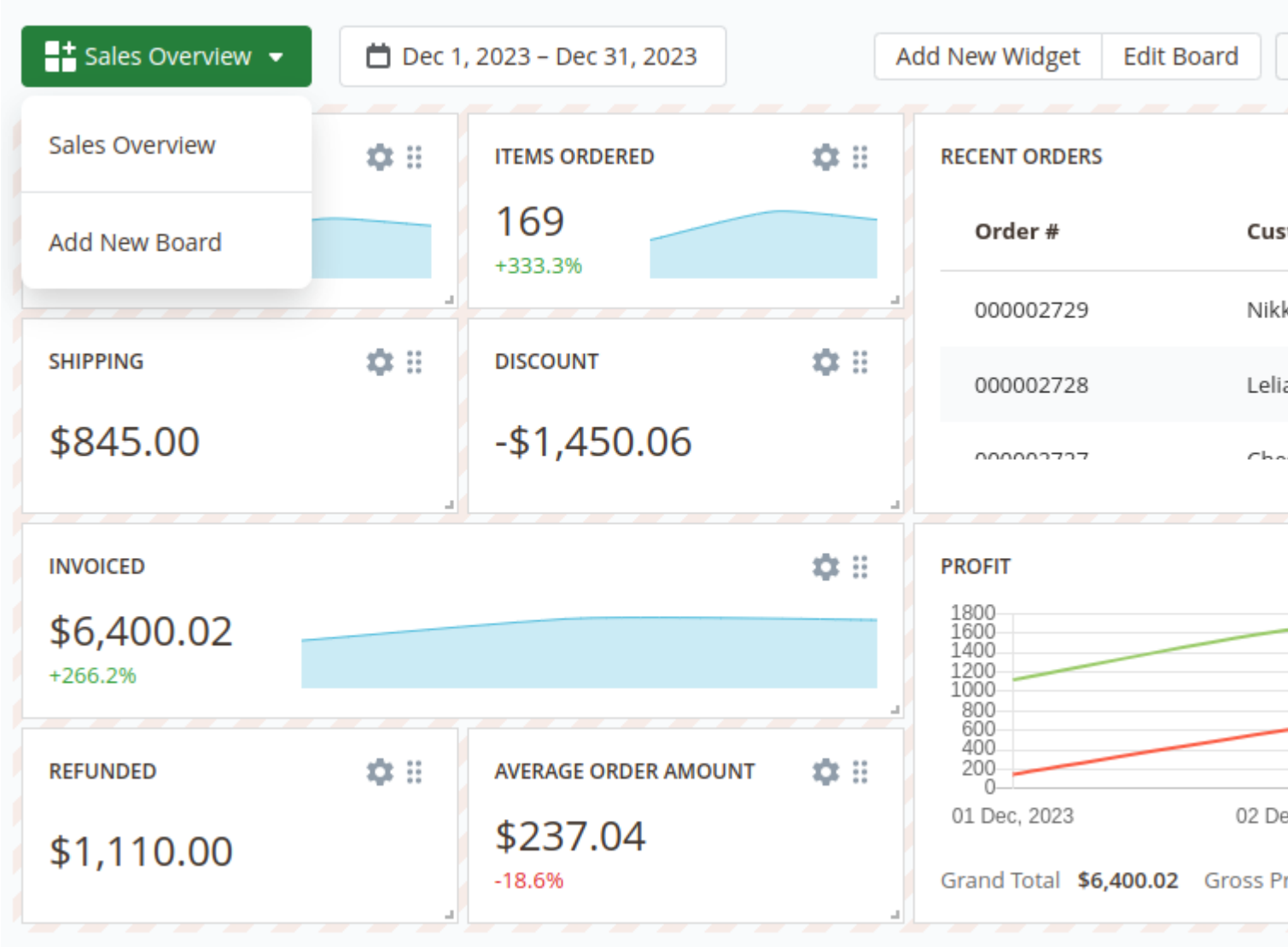

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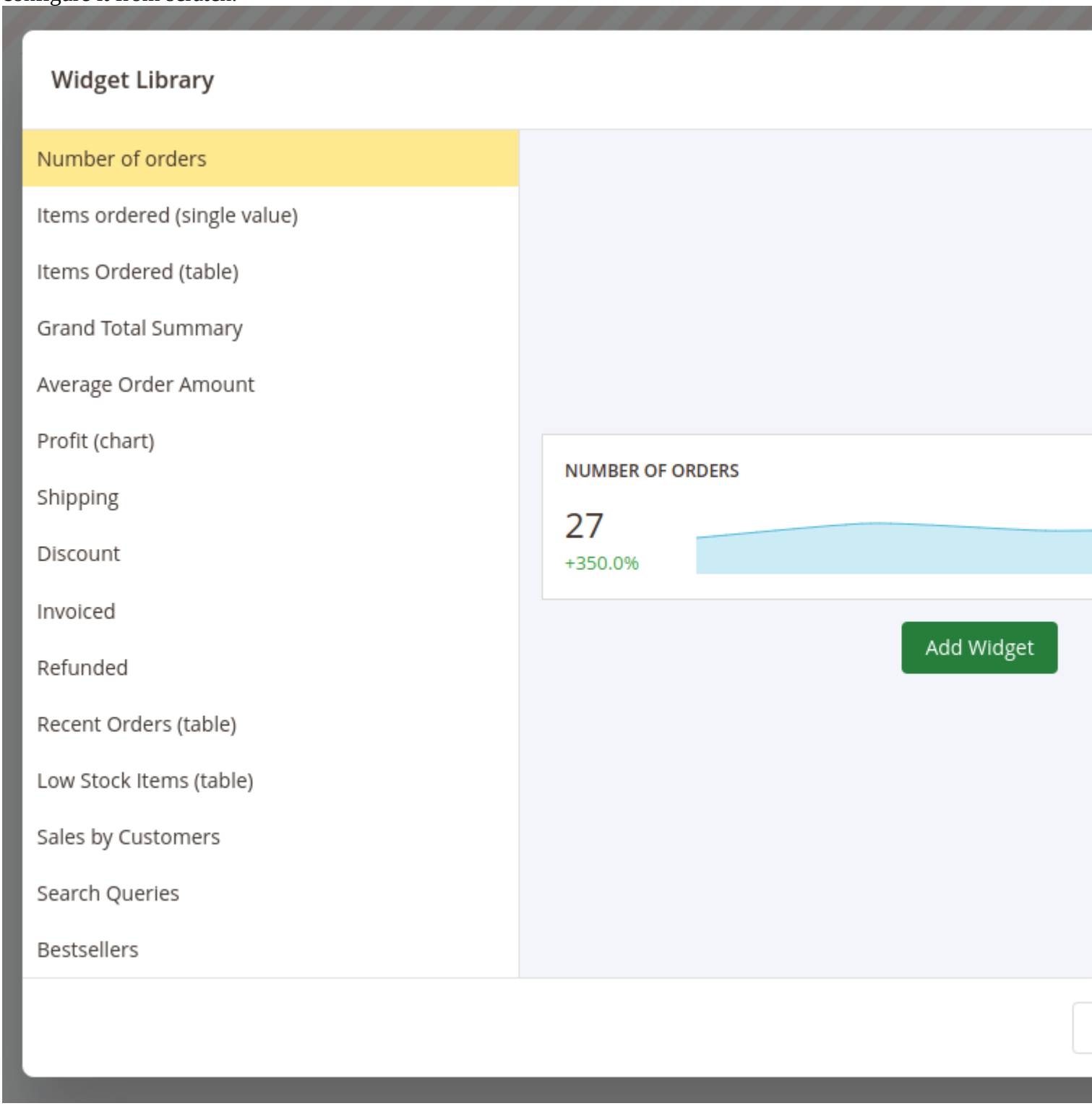

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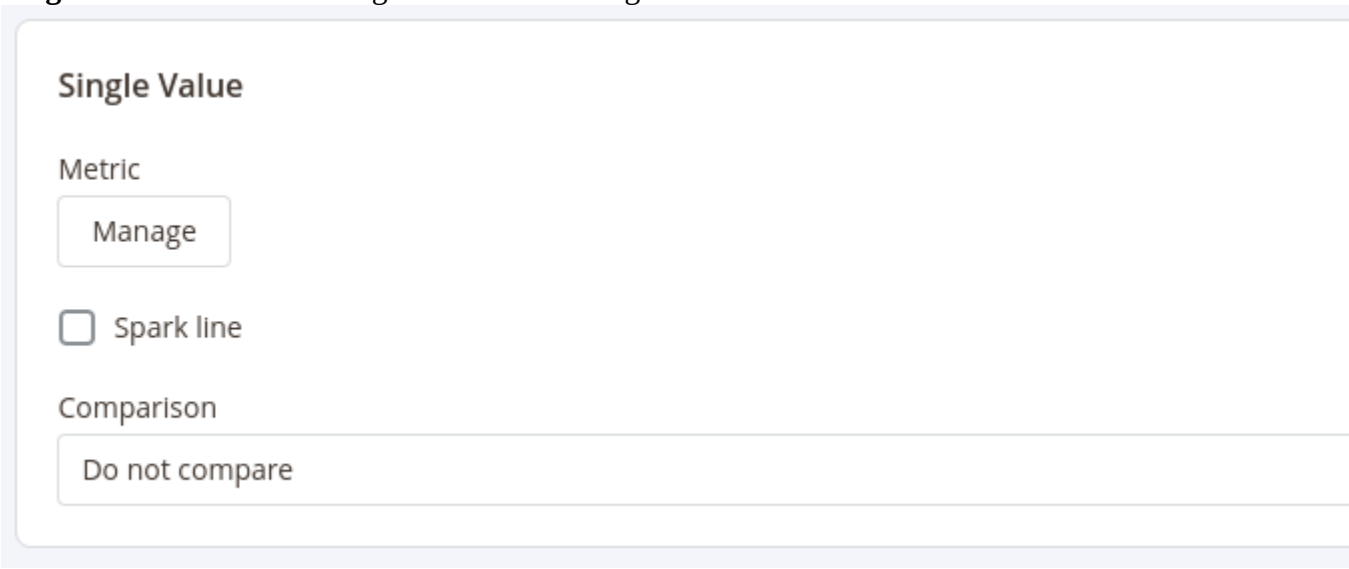

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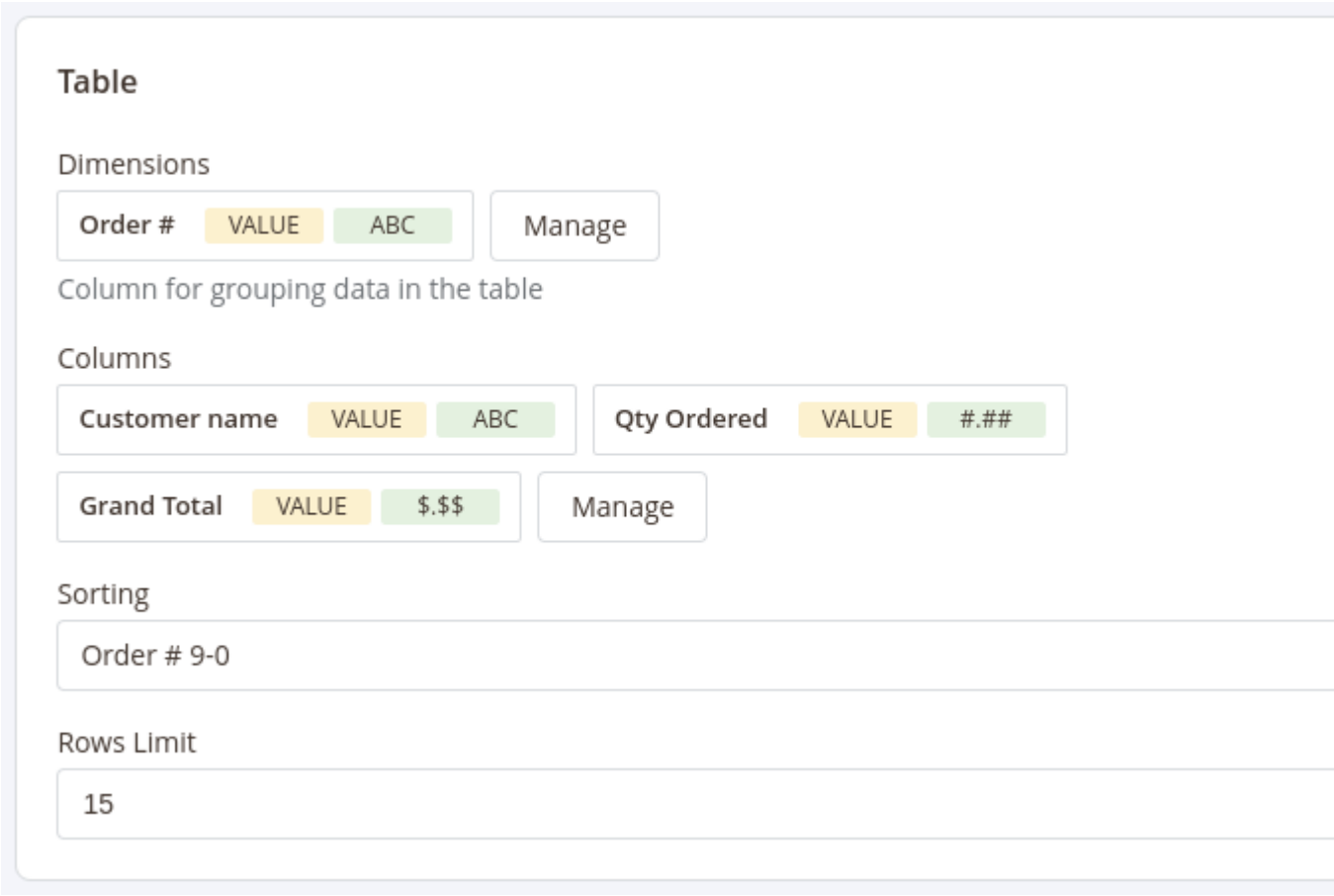

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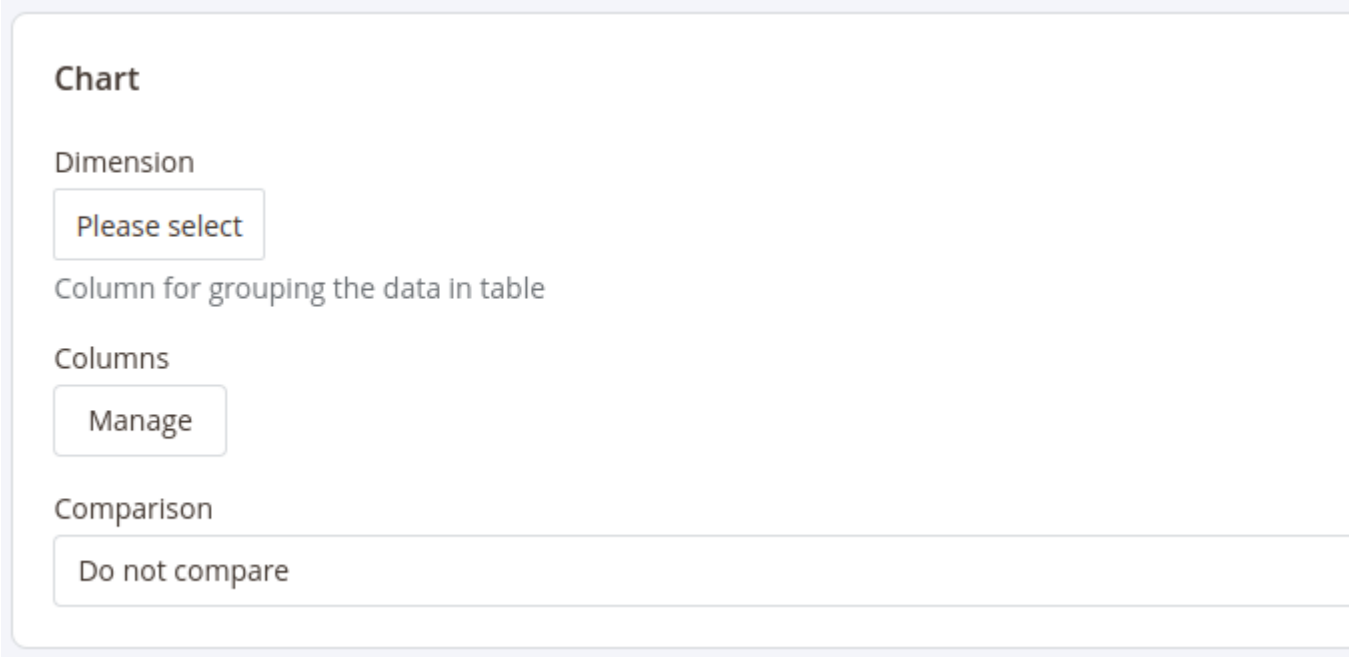

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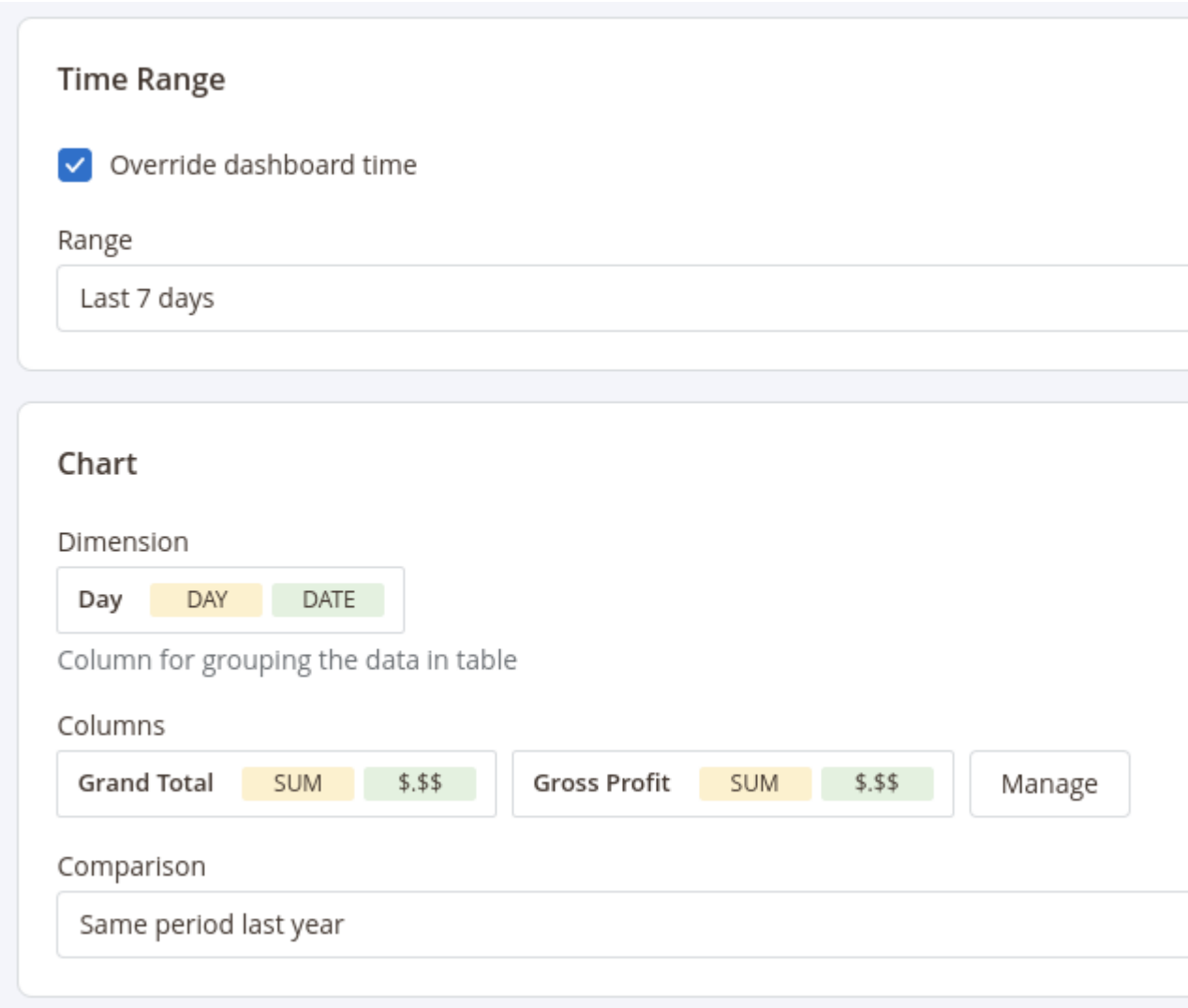

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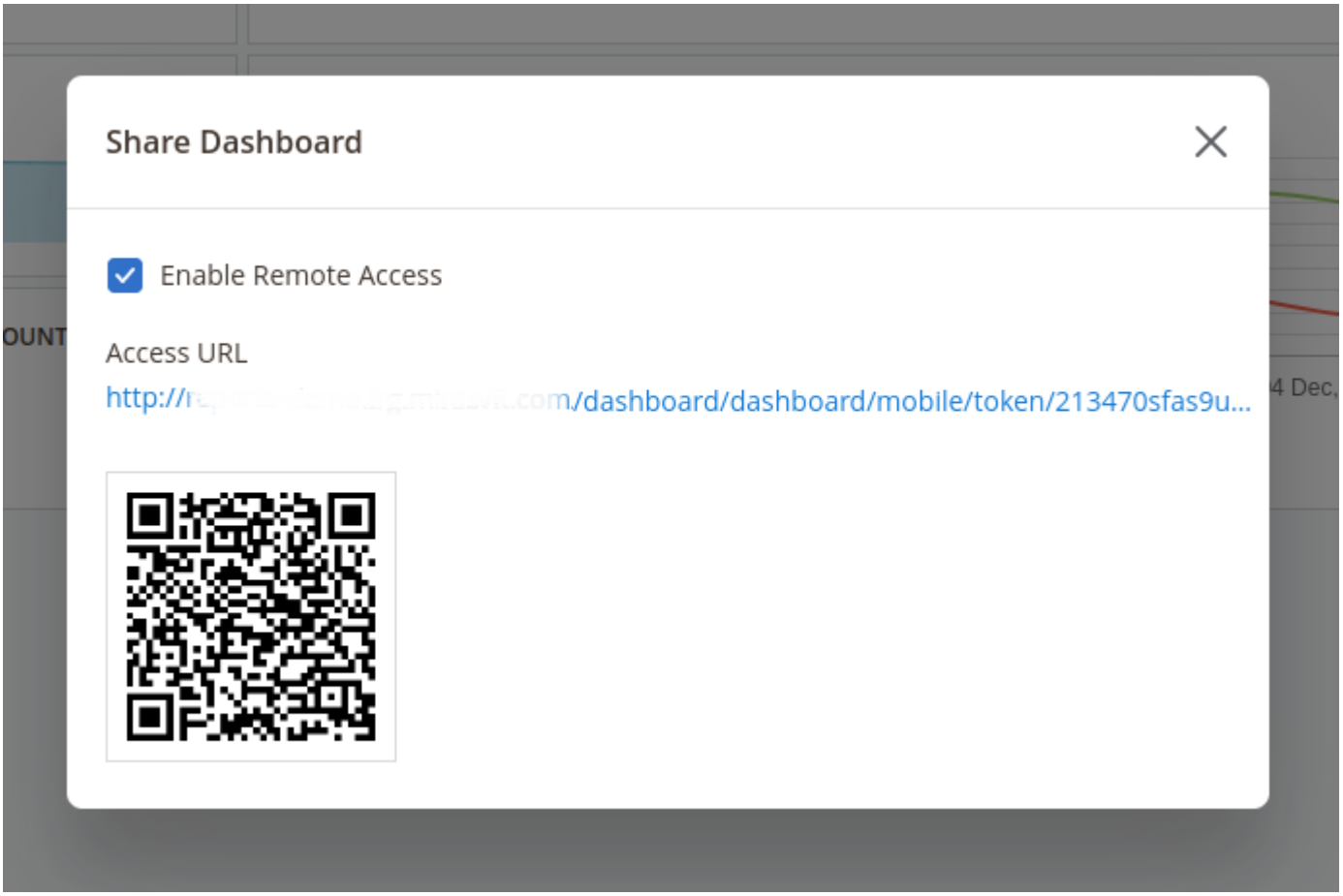

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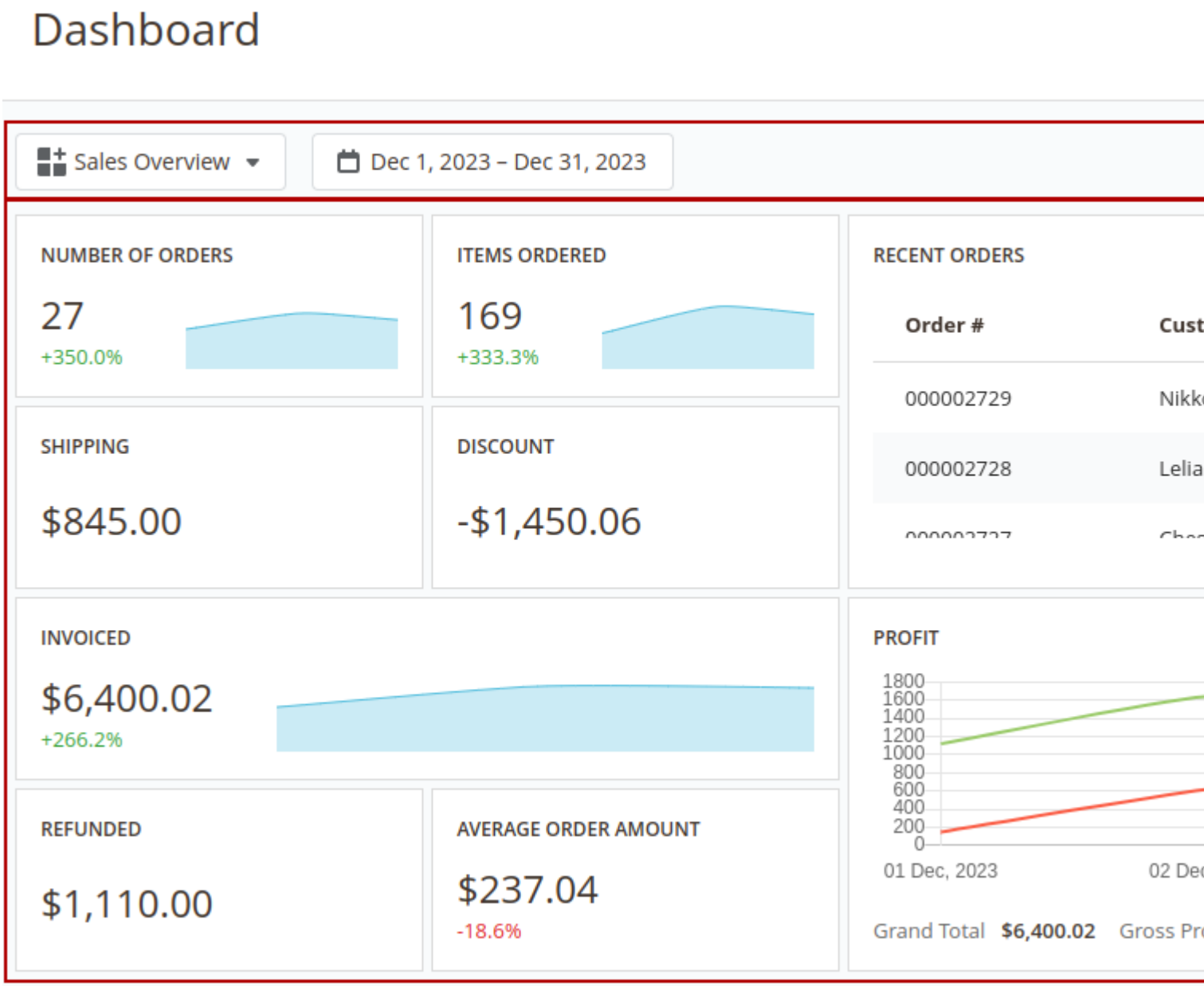

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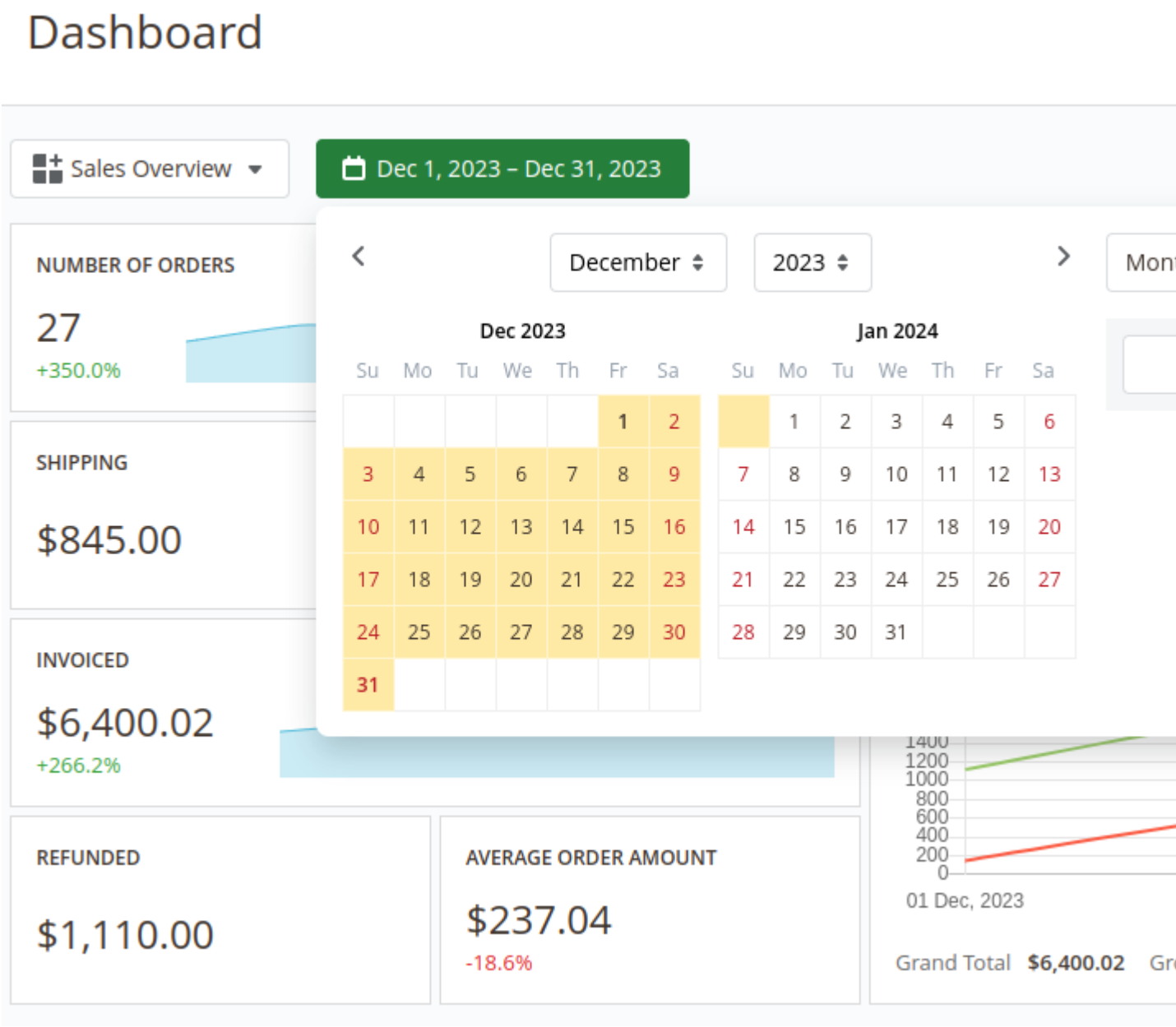

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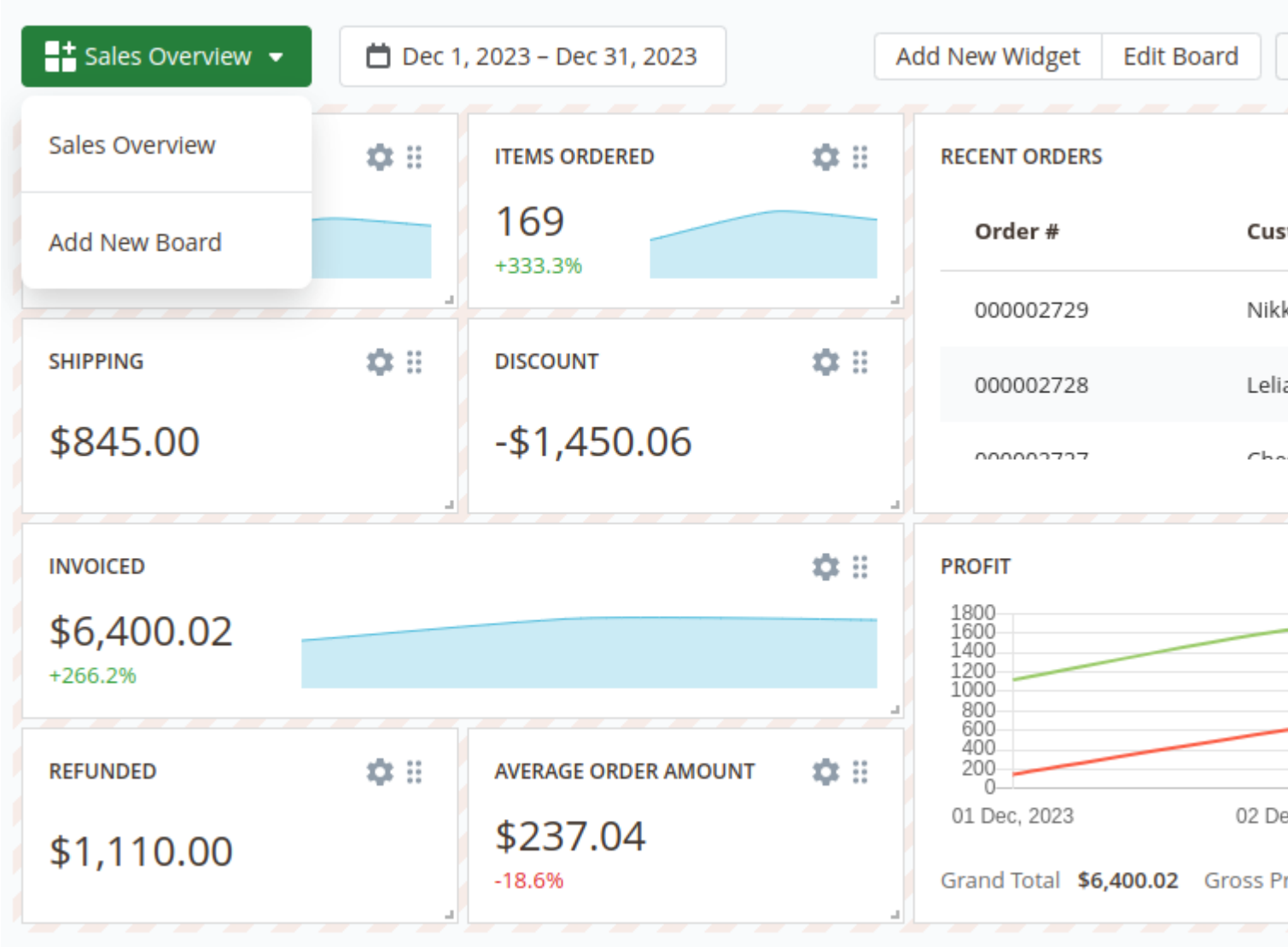

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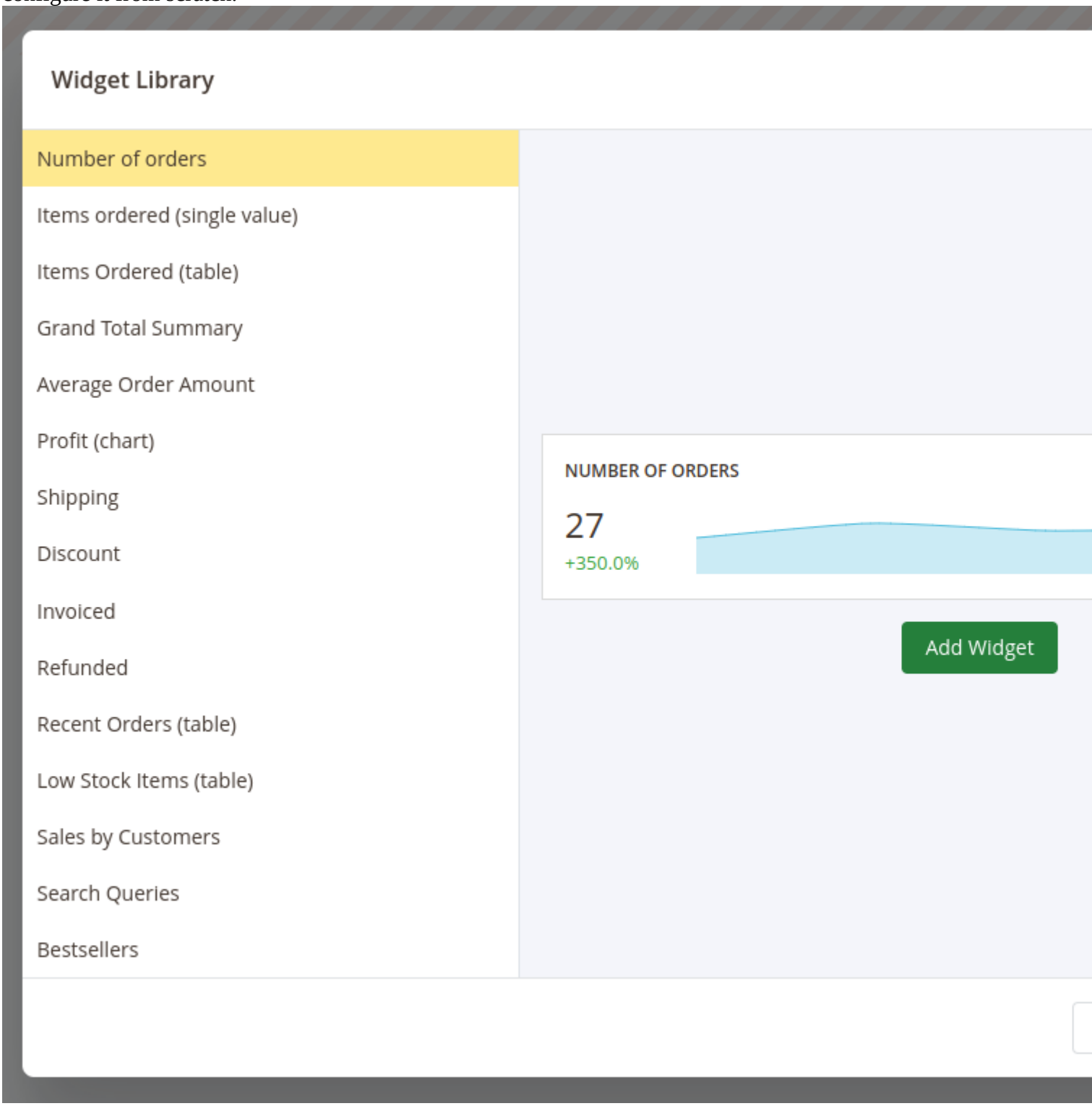

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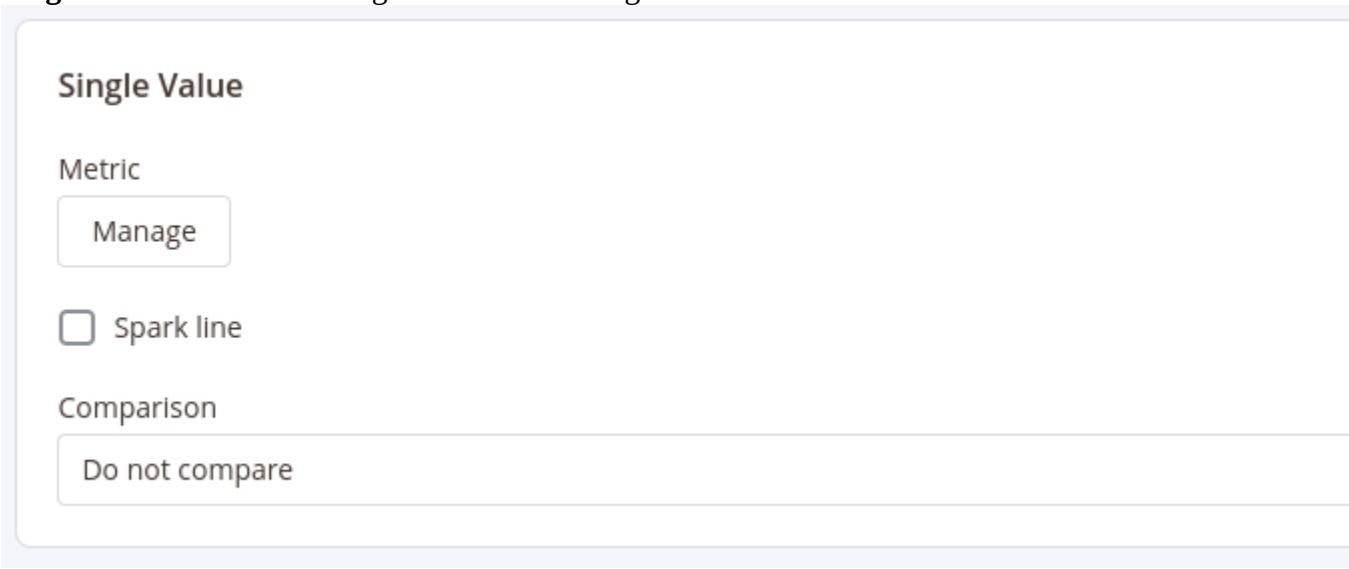

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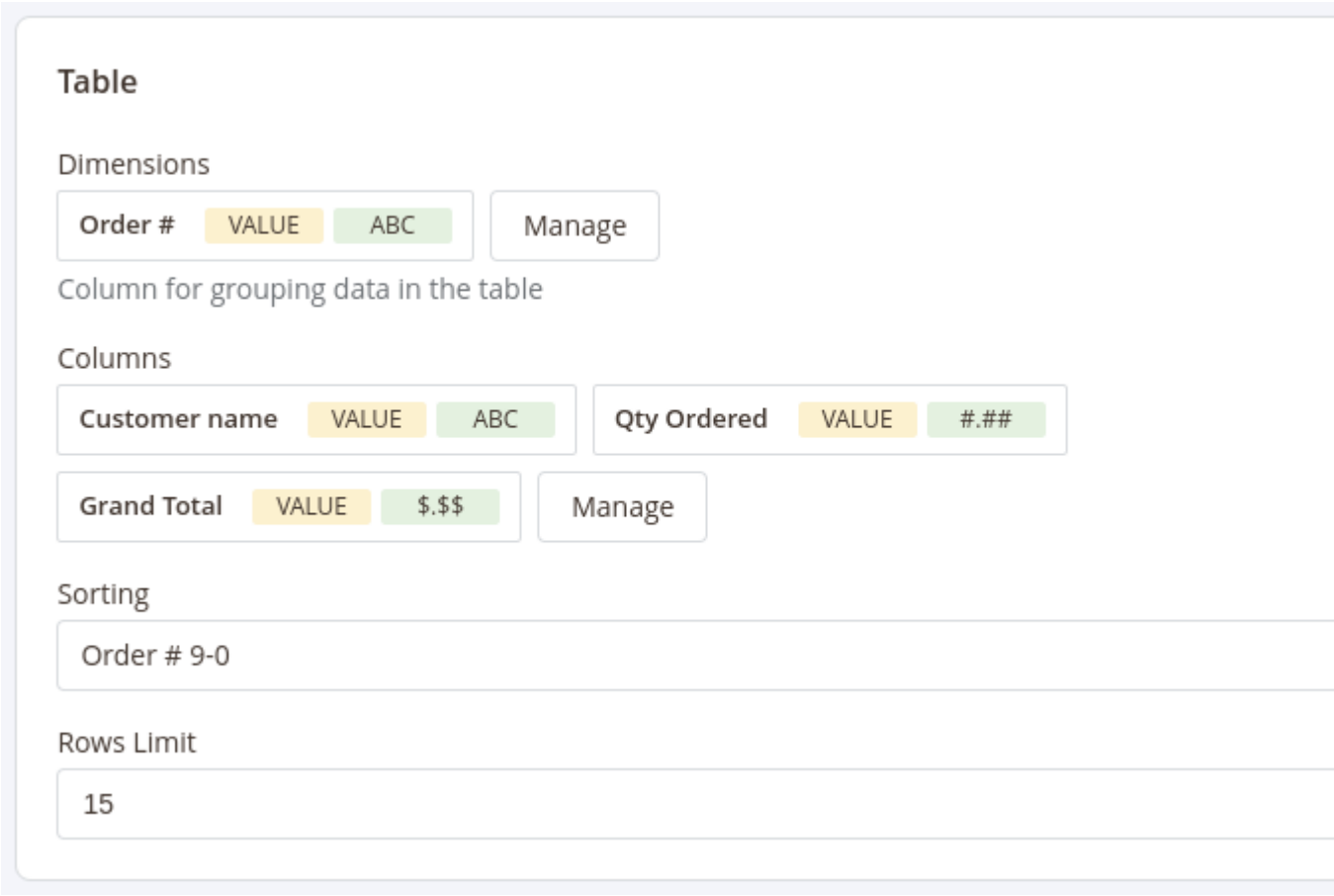

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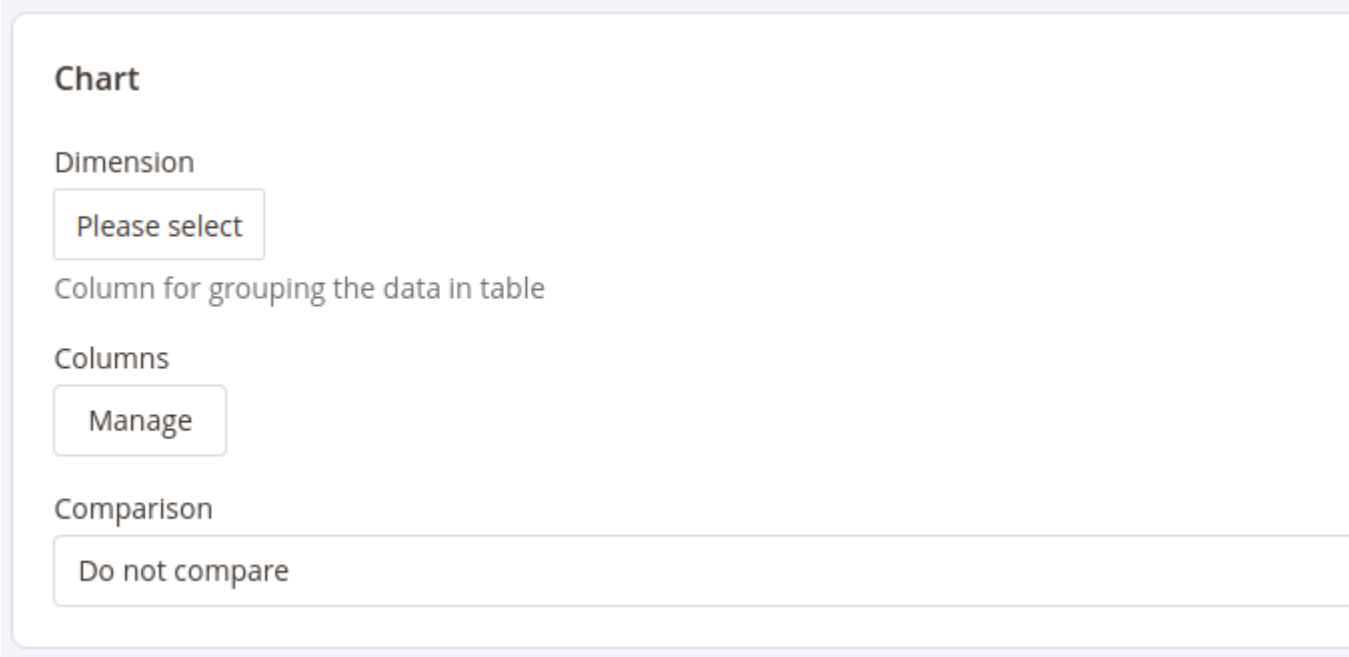

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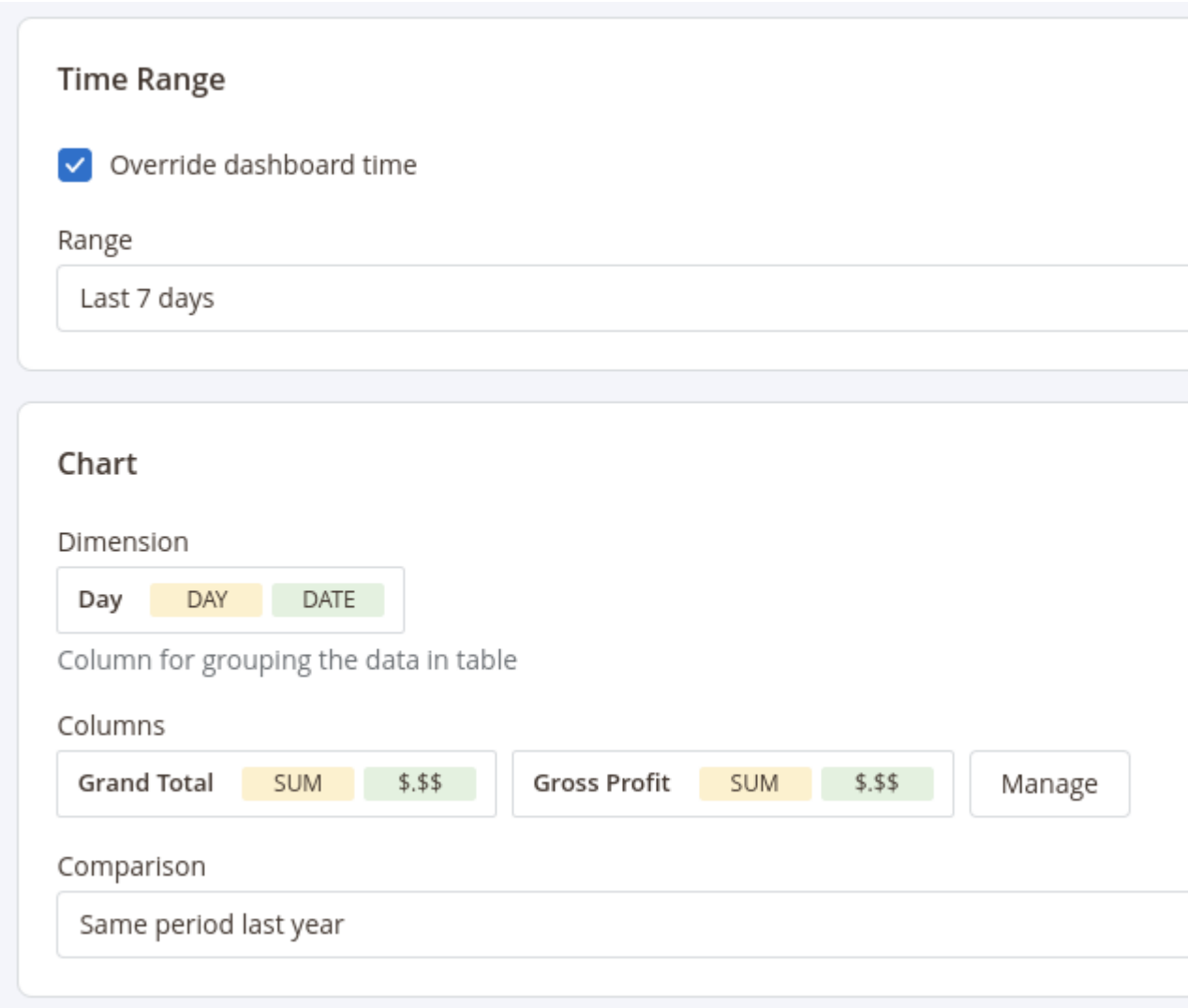

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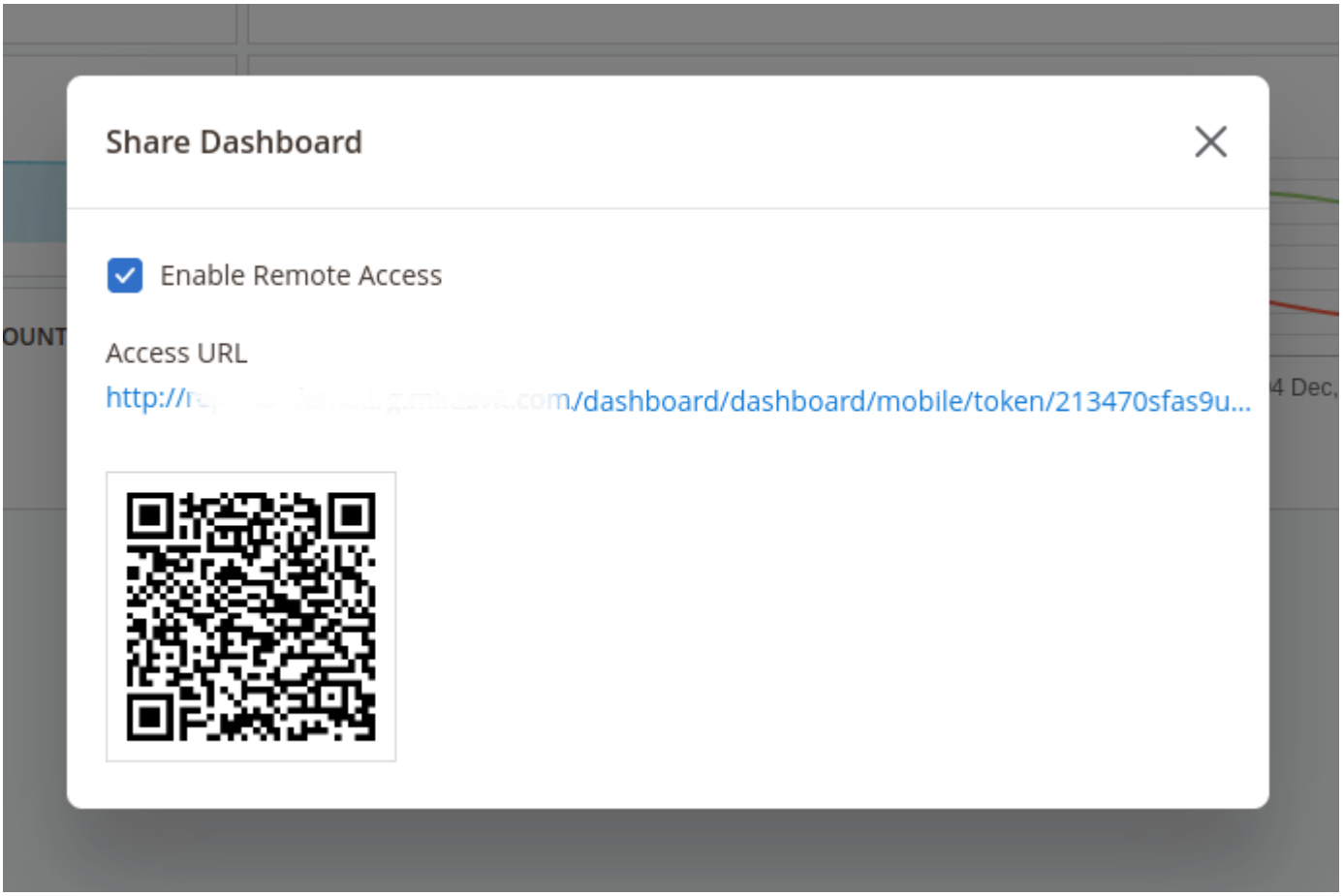

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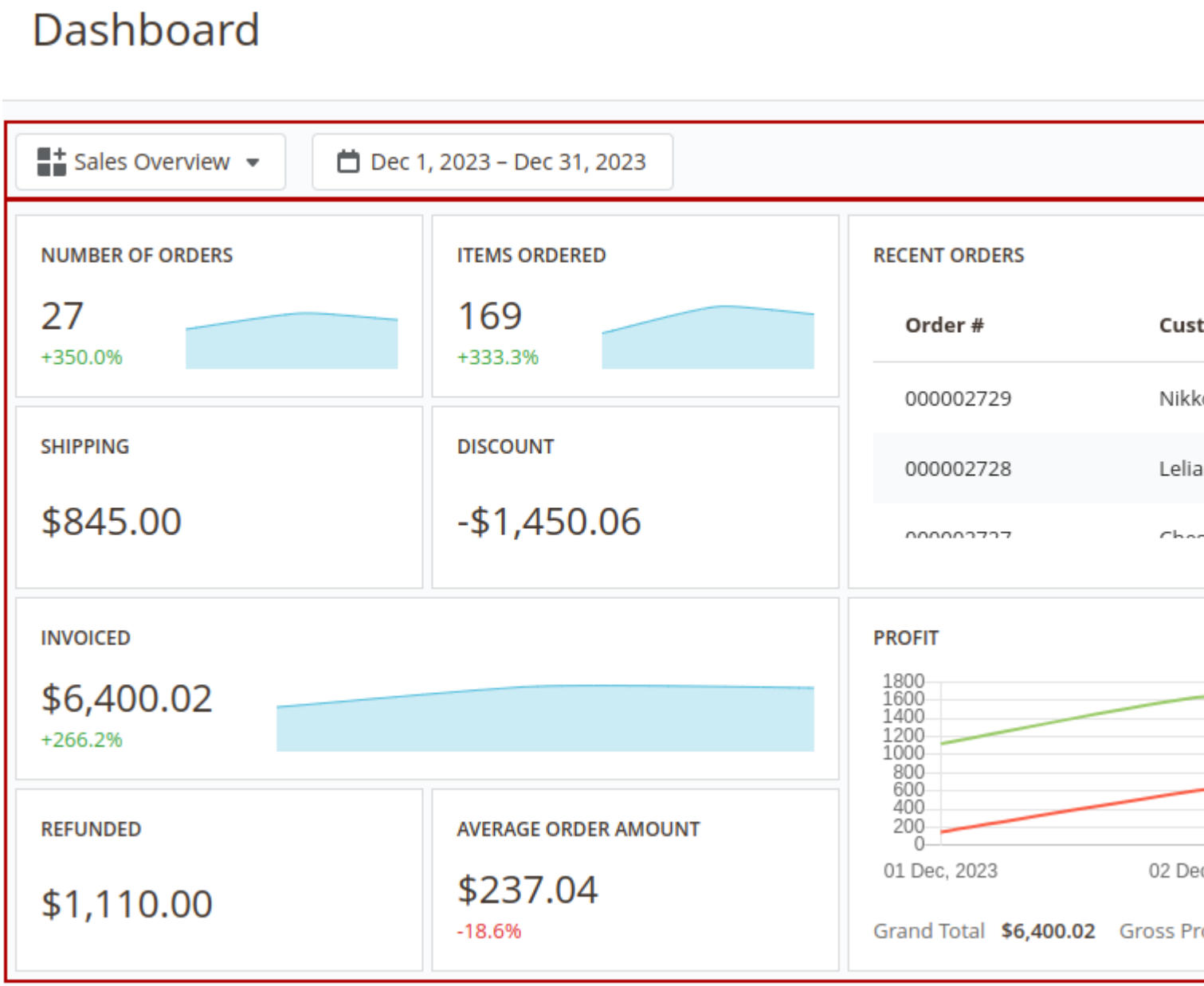

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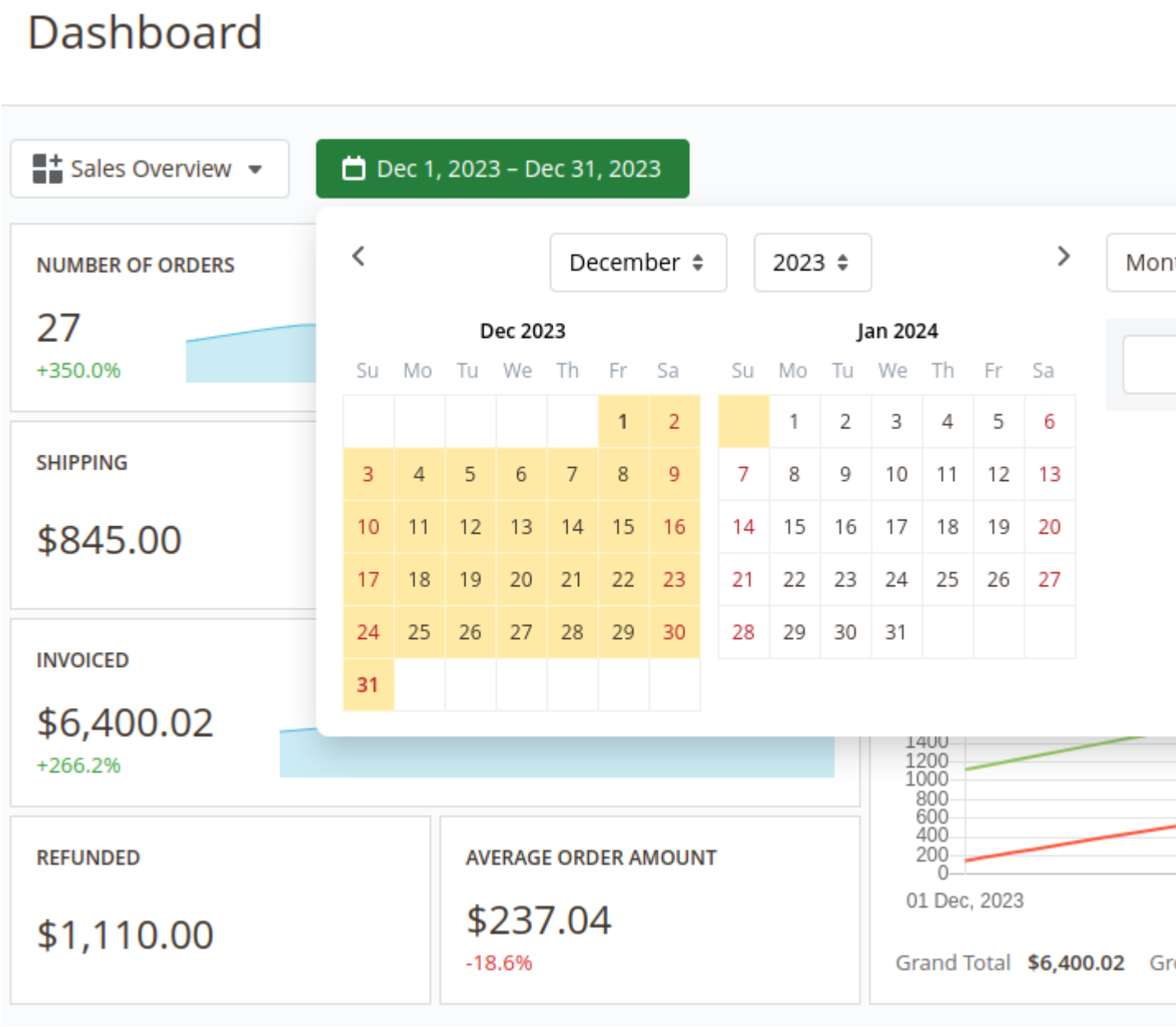

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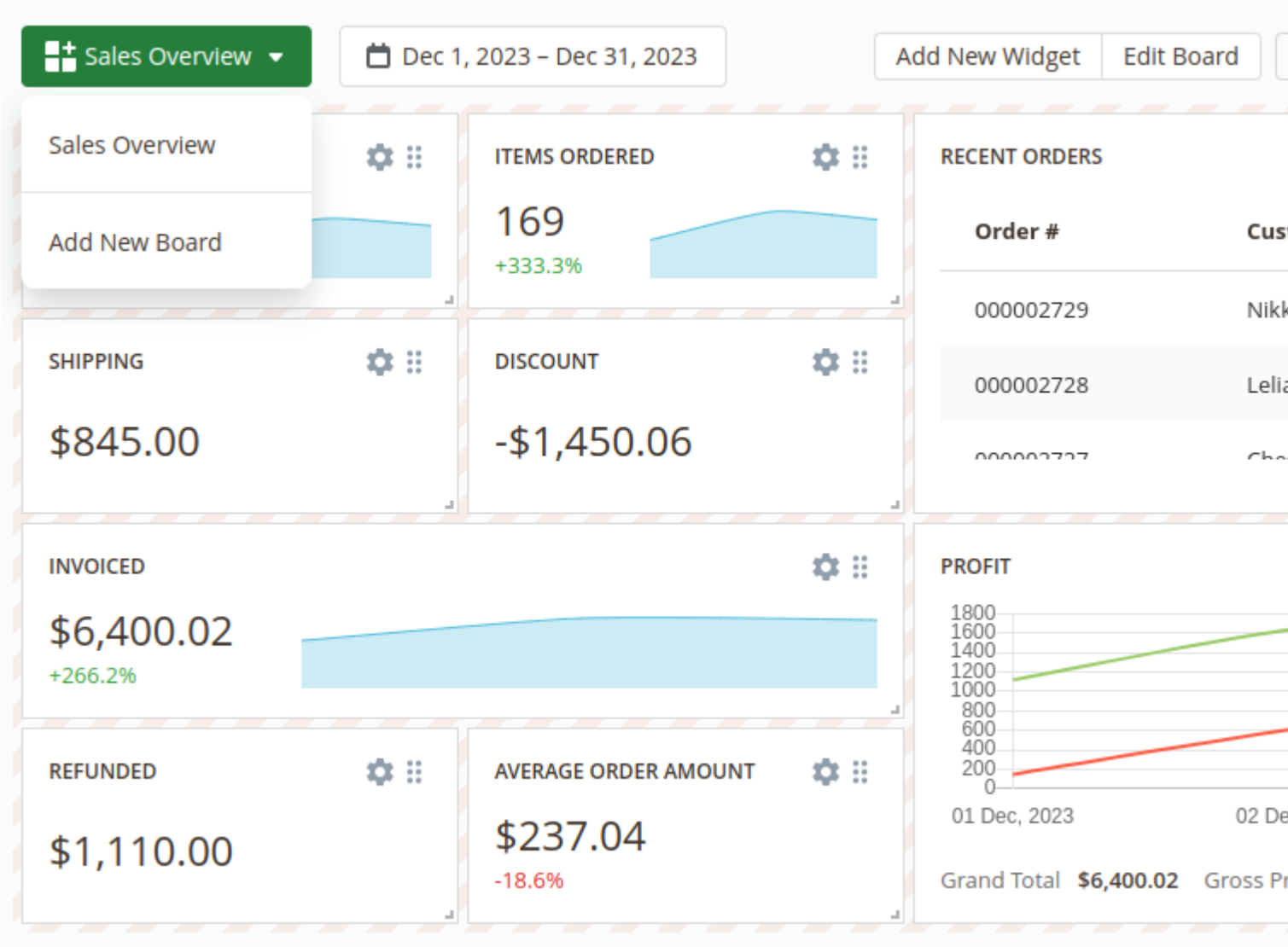

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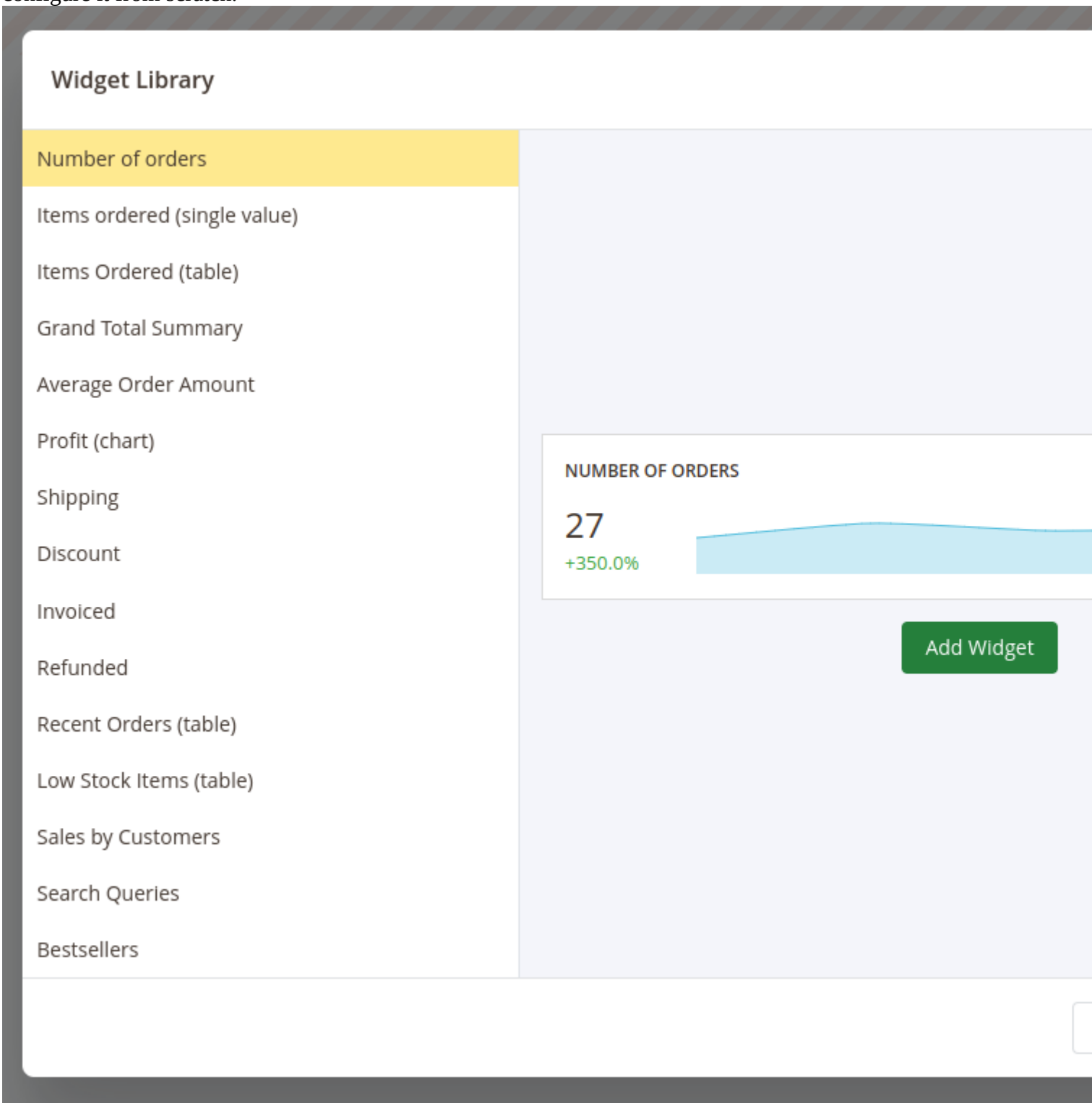

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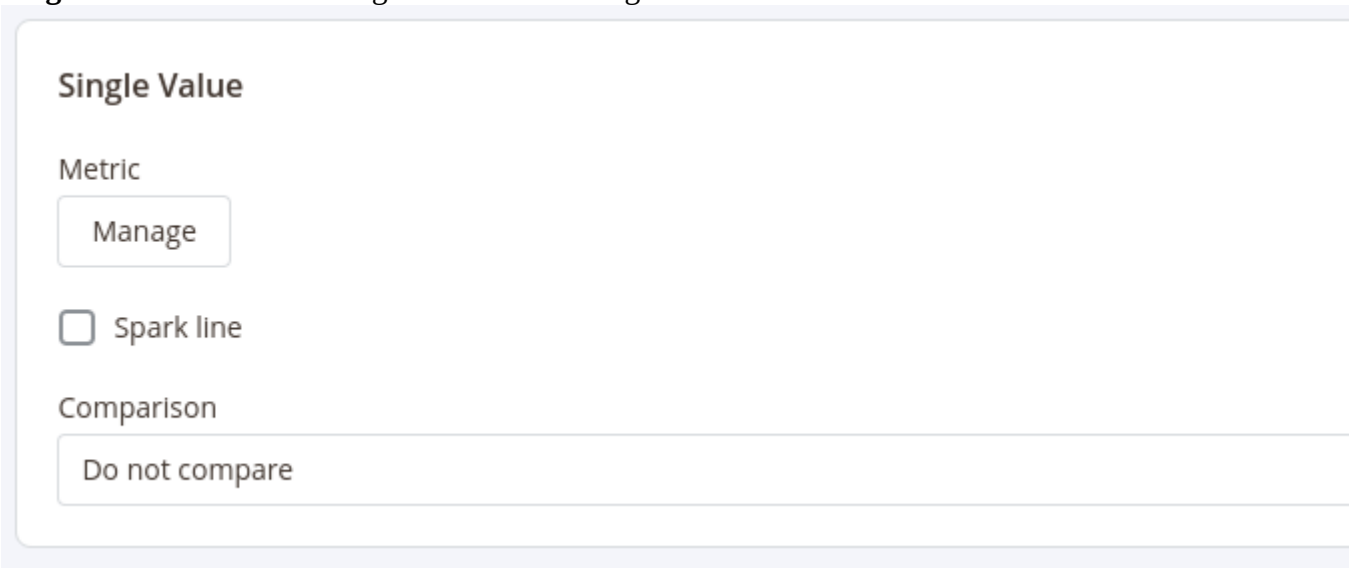

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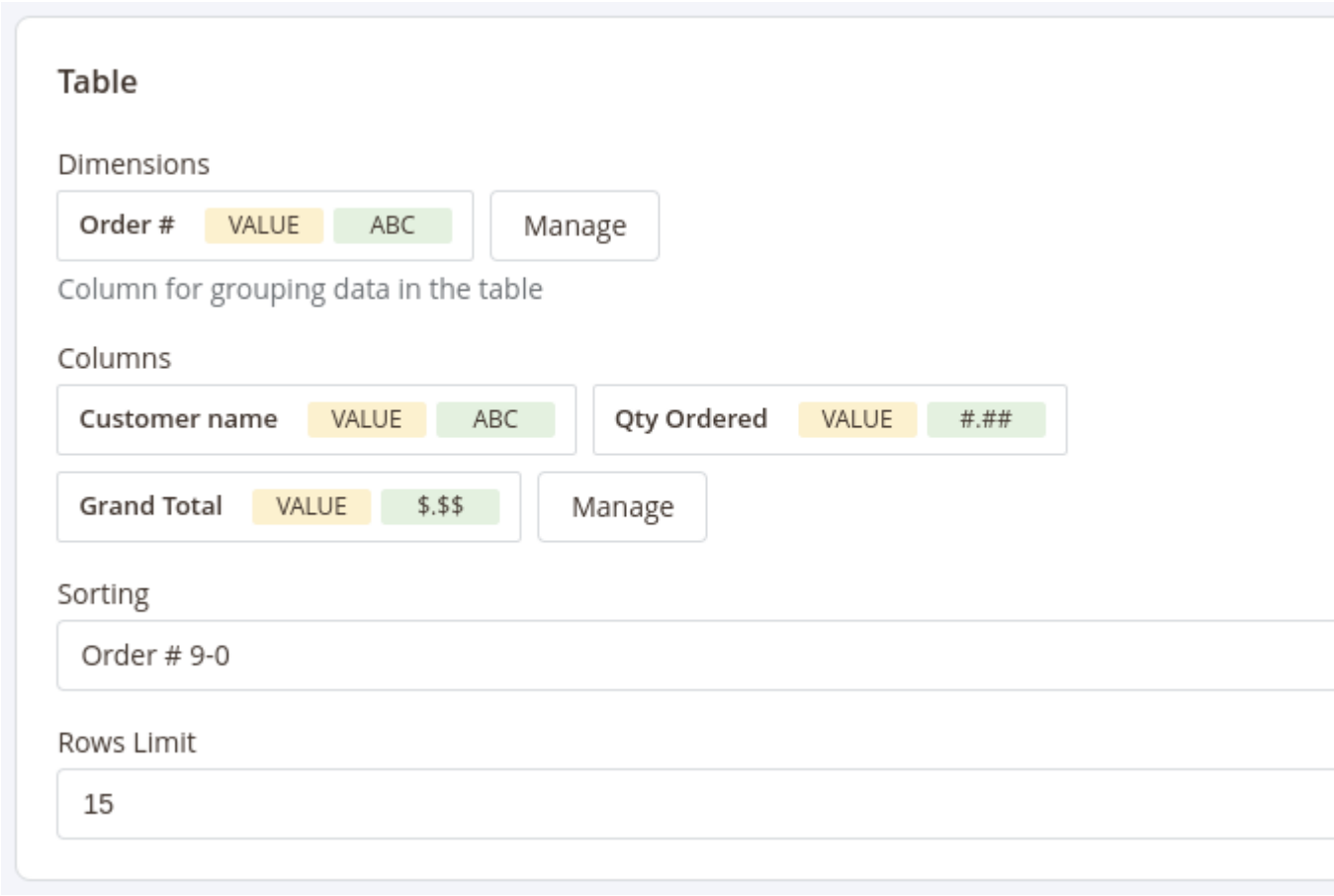

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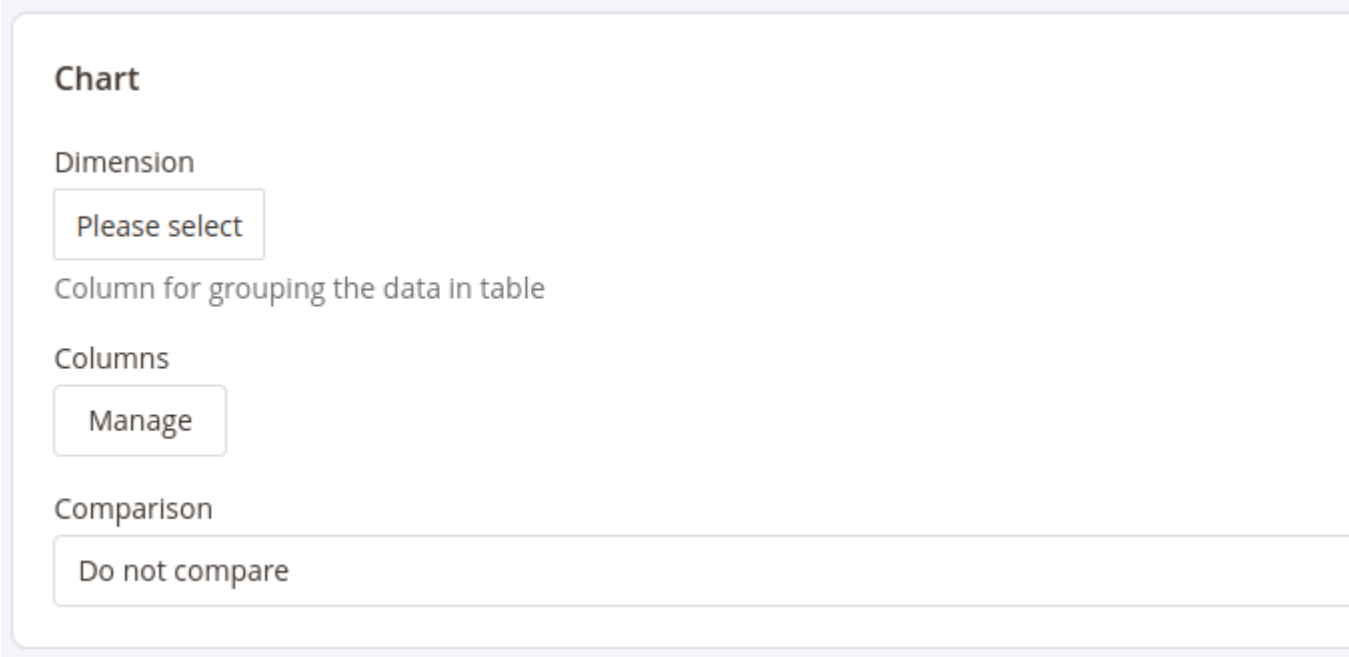

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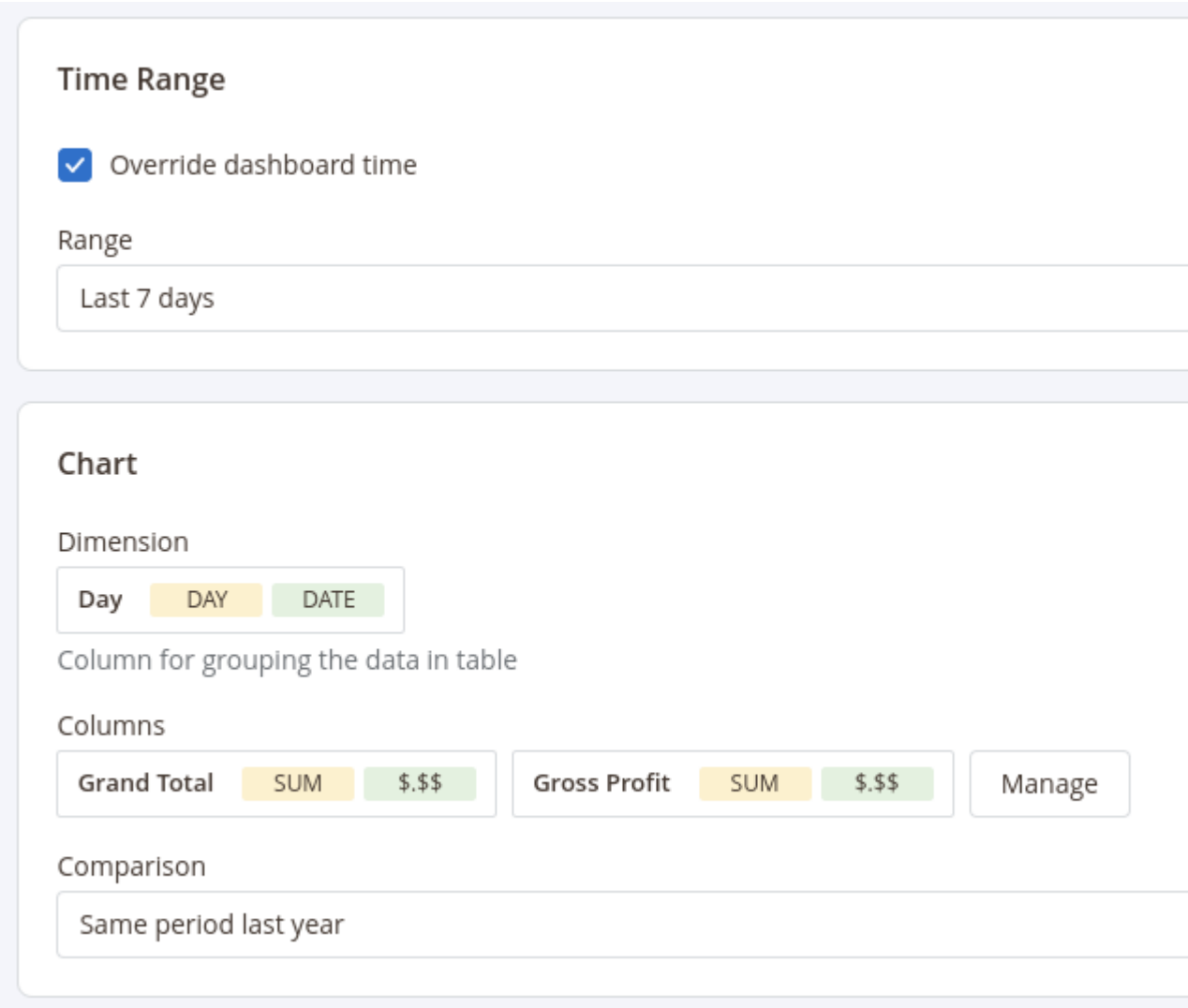

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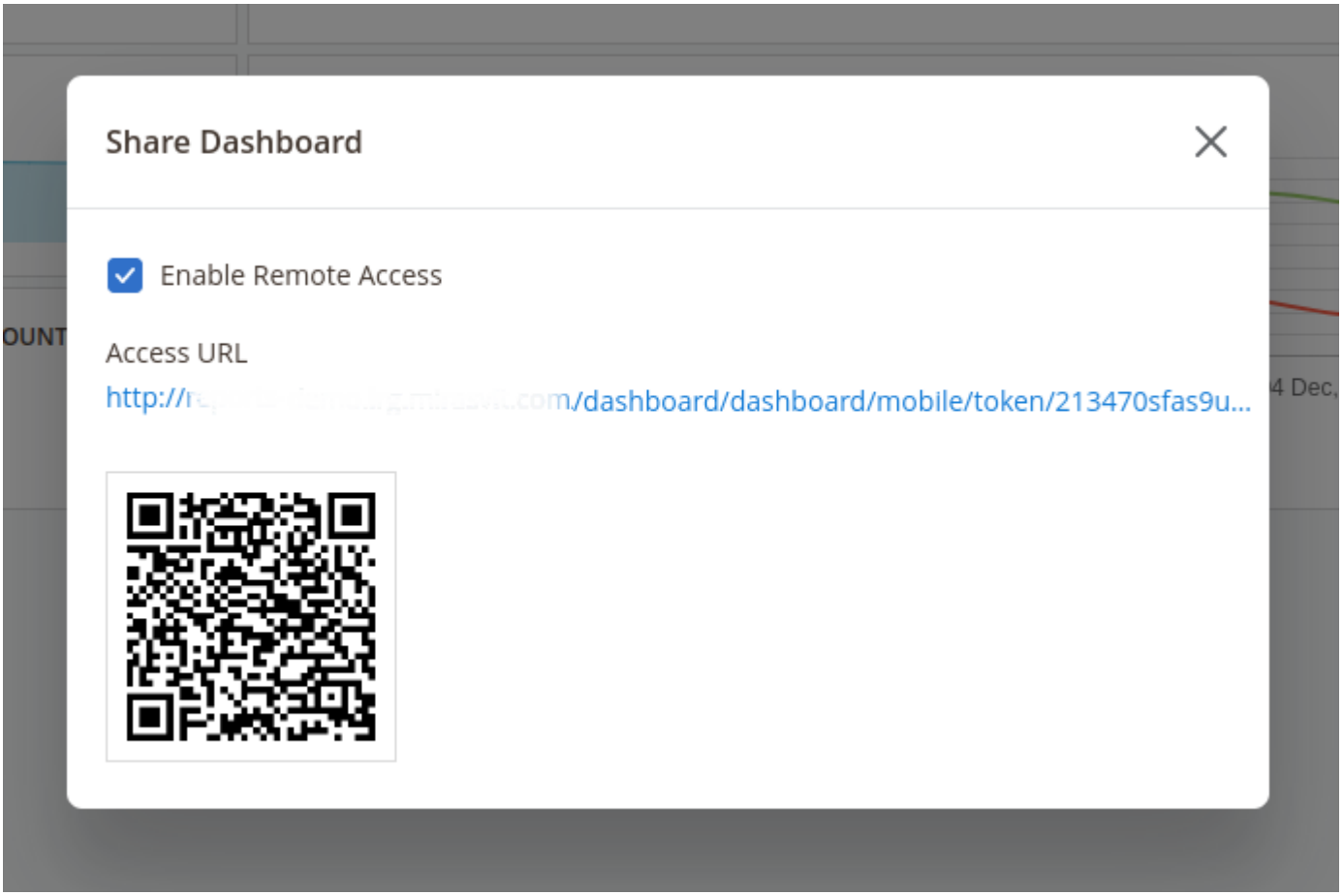

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Change Log

1.3.22

(2026-01-08)

Improvements

- Added the ability to configure boards' order in dropdown

1.3.21

(2025-12-10)

Fixed

- Fixed the issue with single-value showing incorrect values for lifetime range (when TMP/CTE tables are used)

1.3.20

(2025-07-29)

Improvements

- Widget templates improved

1.3.19

(2025-06-16)

Improvements

- Translation support for dashboard

1.3.18

(2024-12-23)

Features

- Share dashboard on frontend

1.3.17

(2024-10-08)

Fixed

- Remove bookmarks bar (Mirasvit_Bookmarker) from mobile dashboards

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1.3.16

(2024-07-04)

Fixed

- Fixed the issue with the error "hash(): Argument #2 ($data) must be of type string, int given"

1.3.15

(2024-07-04)

Fixed

- Fixed the issue with the error in an attempt to duplicate a not-saved dashboard

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1.3.14

(2024-04-25)

Fixed

- Fixed the issue with incorrect config used for comparison data after block type was changed

---

1.3.13

(2024-04-15)

Fixed

- Fixed the issue with shared dashboards when 'Add Secret Key to URLs' enabled

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1.3.12

(2024-03-29)

Improvements

- Ability to select base table for dashboard table blocks

1.3.11

(2024-03-15)

Improvements

- Ability to save date range for dashboard
- Display copied dashboard after duplicate

1.3.10

(2024-03-04)

Improvements

- Ability to duplicate dashboard

1.3.9

(2024-01-05)

Improvements

- Dashboard HTML widget

1.3.8

(2023-04-14)

Fixed

- Fixed the issue with dashboard blocks in emails (date interval)

1.3.7

(2023-04-04)

Fixed

- Fixed the issue with filters not applied in dashboard widgets if base table of the widget does not have date column

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1.3.6

(2023-03-15)

Fixed

- PHP 8.2

1.3.5

(2023-02-06)

Fixed

- Fixed the issue with saving dashboard

1.3.4

(2023-01-23)

- Support Magento 2.4.6

1.3.3

(2022-12-29)

Fixed

- PHP8.1 fixes

1.3.2

(2022-06-20)

Improvements

- remove db_schema_whitelist.json

1.3.1

(2022-05-10)

Improvements

- switch to declarative schema

1.2.49

(2021-05-13)

Fixed

- onArray on null caused by changing the widget type from any to the "table" in the widget's settings

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1.2.46

(2020-09-07)

Fixed

- Error notification when changing of dashboard's block are not allowed for current user.

1.2.45

(2020-08-26)

Fixed

- Issue with displaying dashboard due fast js initialization
- info about boards with private type

1.2.44

(2020-08-13)

Fixed

- Mobile Dashboard overlay issue

1.2.43

(2020-07-29)

Improvements

- Support of Magento 2.4

Fixed

- info about boards with private type

1.2.42

(2020-02-04)

Fixed

- Timeranges for dashboard blocks in the email notifications

Improvement

- PHPStan

1.2.41

(2019-08-08)

Fixed

- EQP

1.2.40

(2019-03-25)

Fixed

- Error after update to new version during setup command

1.2.39

(2019-03-06)

Fixed

- Issue with comparison (last year)

1.2.38

(2019-02-25)

Fixed

- Issue with overwrite dates

1.2.37

(2019-01-31)

Improvements

- Added comparison percent to email reports

1.2.36

(2019-01-30)

Improvements

- Comparison values to email reports

1.2.35

(2018-12-27)

Fixed

- Issue with metrics comparison

1.2.34

(2018-12-18)

Fixed

- Issue with email

1.2.33

(2018-12-17)

Improvements

- Charts block

1.2.32

(2018-12-11)

Fixed

- Issue with email reports filters

1.2.31

(2018-12-06)

Fixed

- Issue with select wrong dashboard for mobile view

1.2.30

(2018-12-04)

Improvements

- DateRange & Comparison

Fixed

- Overide date range

1.2.29

(2018-11-30)

Fixed

- API

1.2.28

(2018-11-29)

Improvements

- Major updates in UI

Fixed

- Compatibility with Magento 2.3
- Issue with Secret Key in Request url
- API
- Issue with table filtration

1.2.25

(2018-10-12)

Fixed

- Widget setting changes are not applied after saving

1.2.24

(2018-10-10)

Improvements

- Add like/not like conditions to widget settings

1.2.23

(2018-10-02)

Fixed

- Dashboard is not visible on mobile device

1.2.22

(2018-09-11)

Fixed

- Issue with reset recent changes

1.2.21

(2018-09-10)

Improvements

- Changed widgets position logic

1.2.20

(2018-08-15)

Fixed

- Cannot remove single dashboard

1.2.19

(2018-07-26)

Fixed

- Metrics do not correctly show values for today/yesterday dates

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1.2.18

(2018-07-25)

Fixed

- Dashboard blocks with table renderer are not sent via emails

Improvements

- Add table renderer for dashboard block email

1.2.17

(2018-07-24)

Fixed

- Filter records by correct date column
- Wrong operator name for 'Is not one of' option in the dashboard block's filters

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1.2.16

(2018-06-22)

Fixed

- Area code is not defined during installation

1.2.15

(2018-06-19)

Improvements

- Display only active report's columns

1.2.14

(2018-06-15)

Fixed

- Empty metric's data when editing old widgets

1.2.13

(2018-06-14)

Fixed

- Block settings are not shown: explicitly specify the component type option

---

1.2.12

(2018-06-14)

Features

- Filter and grid settings for dashboard blocks
- Add block level date comparison
- Different data depending on selected renderer

Improvements

- Second spark line for comparison
- Time icon for time-overridden blocks
- Persist previously selected report's columns for dashboard block

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1.2.11

(2018-05-02)

Improvements

- Automatically update dashboard blocks every 2 minutes

Fixed

- Cannot create dashboard block

1.2.10

(2018-04-17)

Fixed

- Error opening dashboard

1.2.9

(2018-04-16)

Fixed

- Dashboard compatibility with Magento 2.1

1.2.8

(2018-04-10)

Fixed

- 'False' is displayed for option group instead of a table name at dashboard 'Data' field

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1.2.7

(2018-04-04)

Fixed

- Error viewing dashboard, created_at and updated_at fields cannot be null

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1.2.6

(2018-03-30)

Fixed

- Dashboard blocks of type 'table' are not displayed
- Do not ask to login when using QR code to look at the mobile dashboard

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1.2.5

(2018-03-20)

Fixed

- Dashboard does not show information for one day date range

1.2.4

(2018-03-16)

Fixed

- Problems with date interval on dashboard toolbar

1.2.3

(2018-03-07)

Fixed

- issue with dates

1.2.2

(2018-03-05)

Fixed

- Attempt to change or create new dashboard gives an error

1.2.1

(2018-02-13)

Fixed

- issue with asArray method

1.2.0

(2018-02-05)

Improvements

- New version with many changes

1.0.18

(2017-12-06)

Fixed

- Fixed an issue with Dashboard controller

1.0.17

(2017-11-07)

Improvements

- Added the ability to create widgets for individual Store Views

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1.0.16

(2017-10-03)

Fixed

- Compatibility with Magento 2.1.9

1.0.15

(2017-08-22)

Improvements

- Added abandoned cart metrics to "Metric" widgets

1.0.14

(2017-08-07)

Improvements

- Added support of Cart Reports widgets

1.0.13

(2017-07-27)

Improvements

- Added the ability to create "metrics" widgets for specific customer groups

Fixed

- Fixed formatting "price" type values in "Report" widgets

1.0.11

(2017-06-07)

Fixed

- Issue with widget edit

1.0.10

(2017-06-07)

Improvements

- Added an individual filter by order statuses to "metric" widgets

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1.0.8

(2017-06-06)

Fixed

- Fixed display of product names in dashboard widgets
- Fixed an issue with filter by order statuses for "report" widgets

Improvements

- Applied the configuration "Process Orders" for metric widgets

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1.0.7

(2017-05-12)

Fixed

- Fixed an issue with using of attribute ID instead of the attribute label in the "Report" widget

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1.0.6

(2017-04-18)

Fixed

- Fixed the issue with blank widgets in email notifications

1.0.5

(2017-04-13)

Fixed

- Solved an issue with duplication of rows in "Report" widgets

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1.0.4

(2017-04-05)

Fixed

- Solved an issue with exception "No such widget"

1.0.3

(2017-04-05)

Features

- Ordered columns in the list in configuration of Report widget

Improvements

- Added initialization spinner to dashboard

1.0.2

(2017-03-31)

Improvements

- Mobile dashboard

Fixed

- [#3] -- error after removing widget

1.0.1

(2017-02-20)

Features

- Improved list of metrics in dropdown

Fixed

- Added widget types to widget Form
- Minor issues with js
- Fixed an issue with widgets saving
- Issue with menu

1.0.0

(2017-01-31)

Improvements

- Initial release